

Международная ассоциация
«Координационный Совет
по Транссибирским перевозкам»



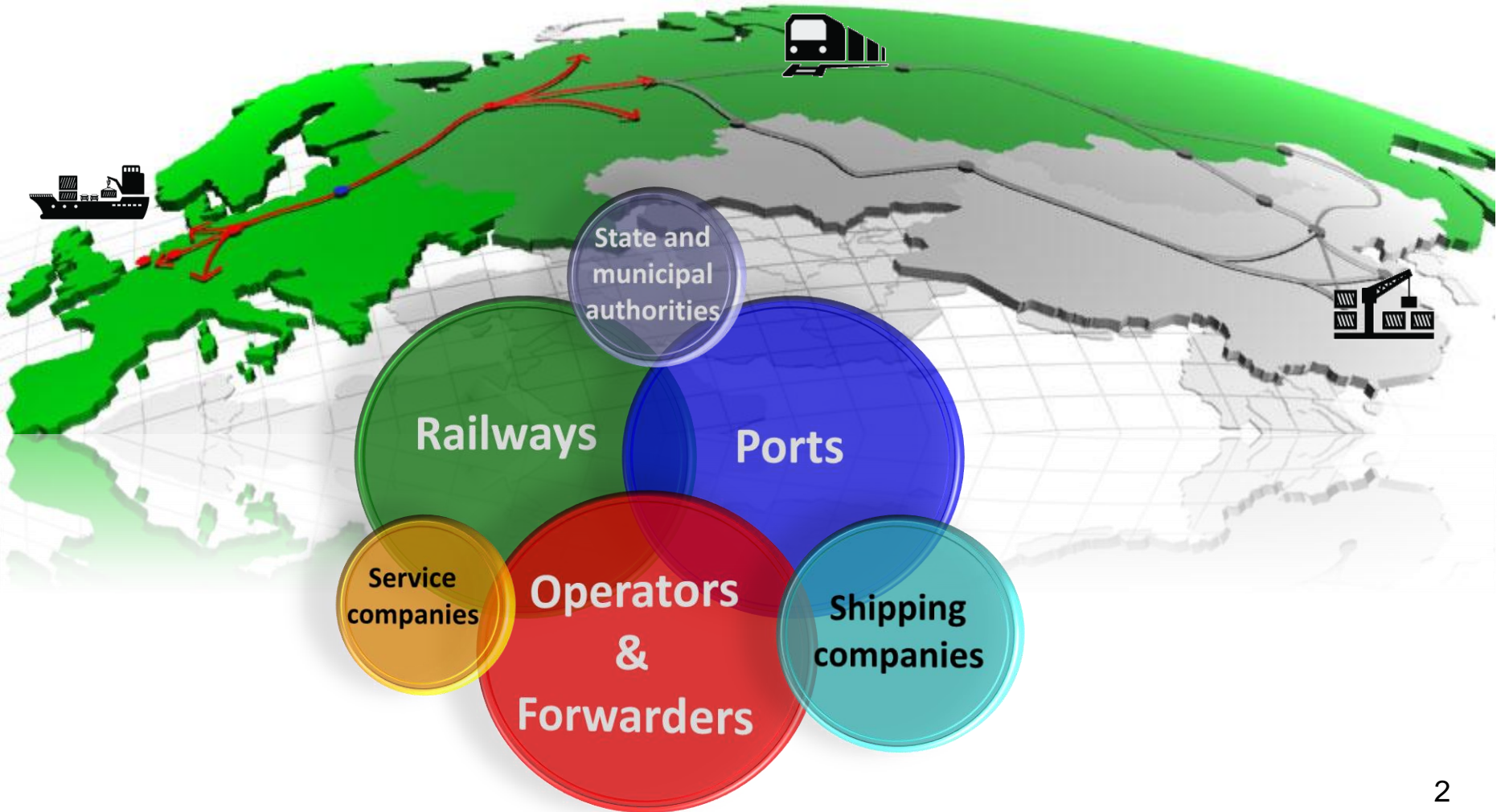
International Association
Coordinating Council on
Trans-Siberian Transportation

The Trans-Siberian route: development of transcontinental transportations through the countries of Baltic Region

“TransBaltica 2015” 18th International Conference
Riga, 4-5 June, 2015

The Trans-Siberian route: development of transcontinental transportations through the countries of Baltic Region

CCTT: working for the integration of the Trans-Siberian service



Coordinating Council on Trans-Siberian Transportation (CCTT)

Established in 1993

Founders:



Chairman of the CCTT is the President of the JSC “Russian Railways”
Mr. Vladimir I. Yakunin

Objectives:

- attracting transit and foreign trade cargo to the Trans-Siberian route;
- coordinating the activities of the participants of international cargo transportation via the Trans-Siberian route (TSR) to ensure high-quality delivery of cargo and to develop economic relations between the countries of South-East Asia, Far and Middle East, Central Asia and Europe using the infrastructure of Russian railways.

CCTT members from the Baltic states

Railways



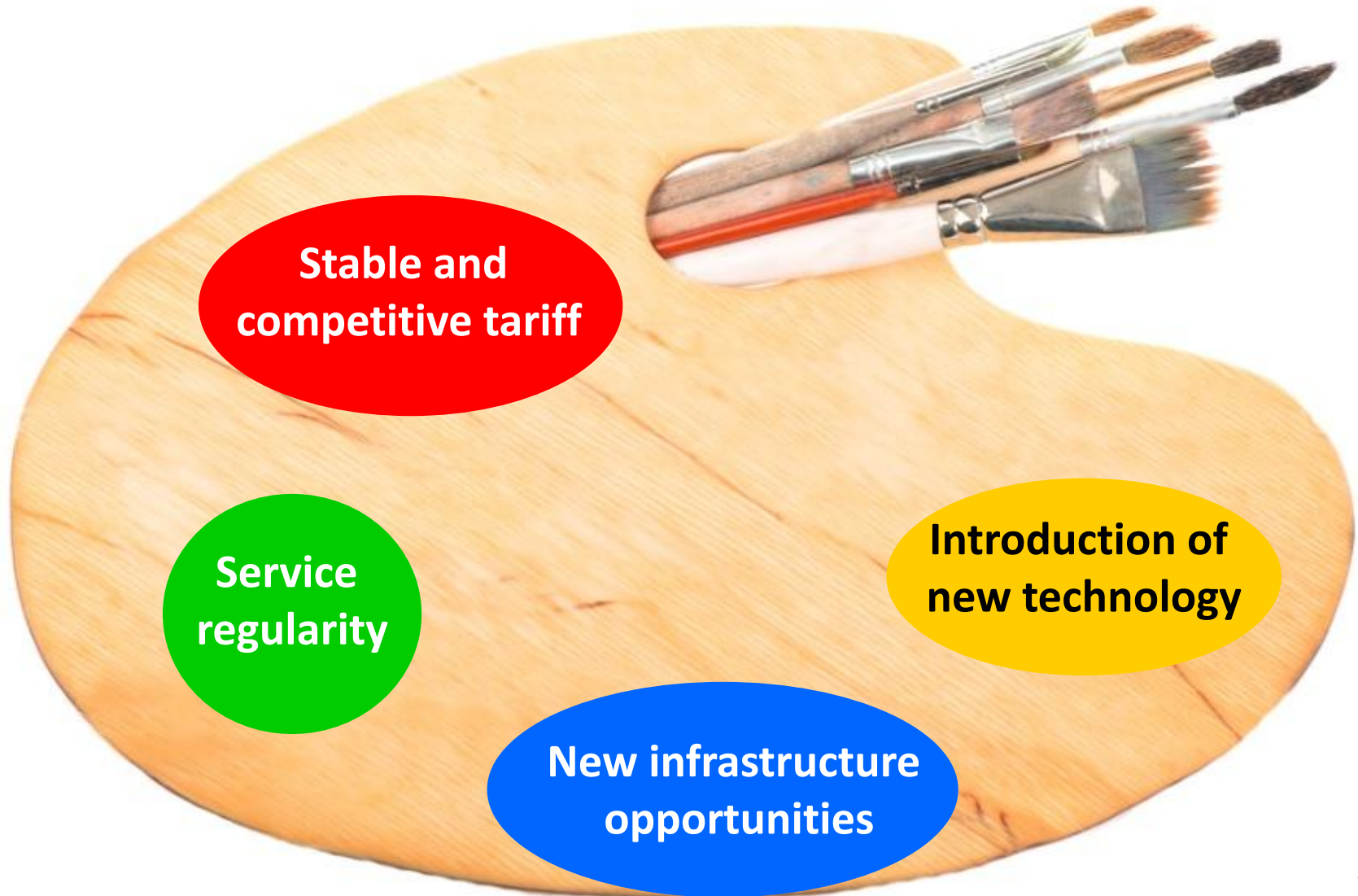
Sea ports



Operators and forwarders

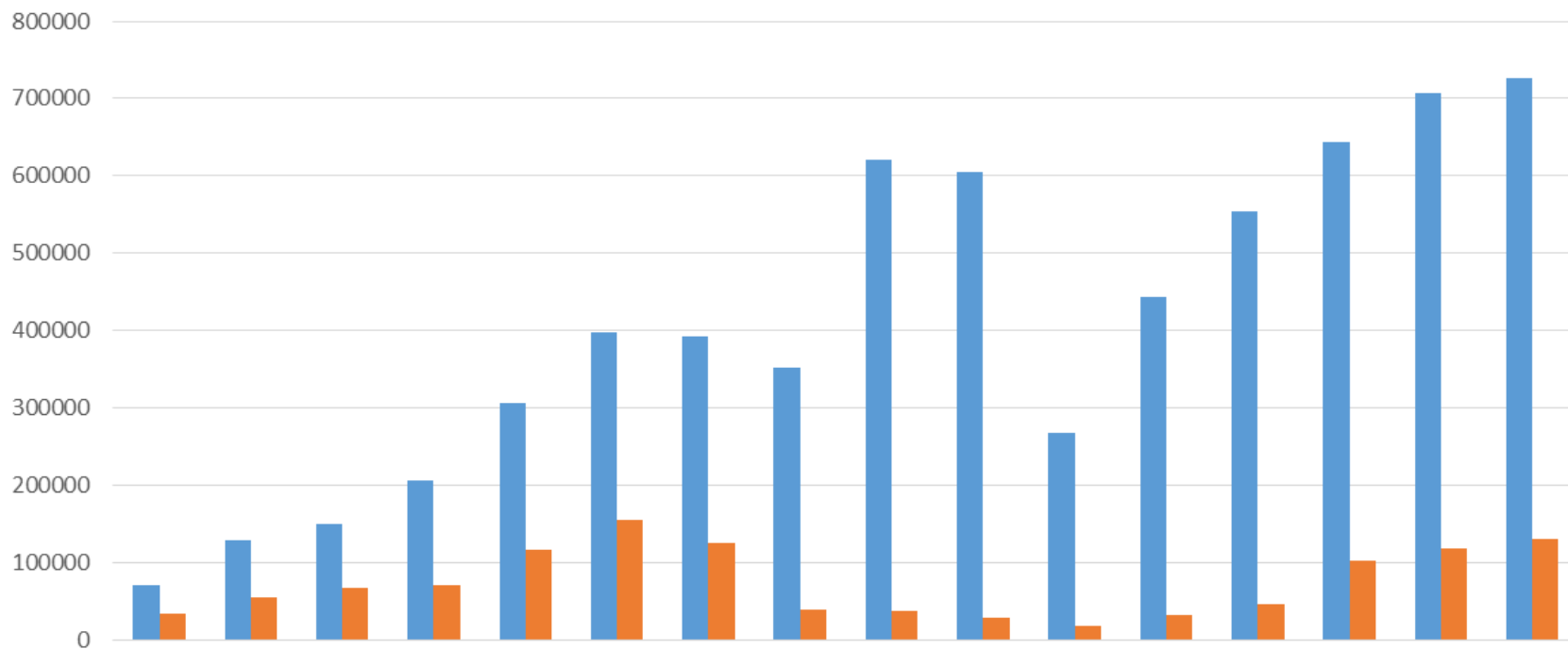


Results of joint efforts



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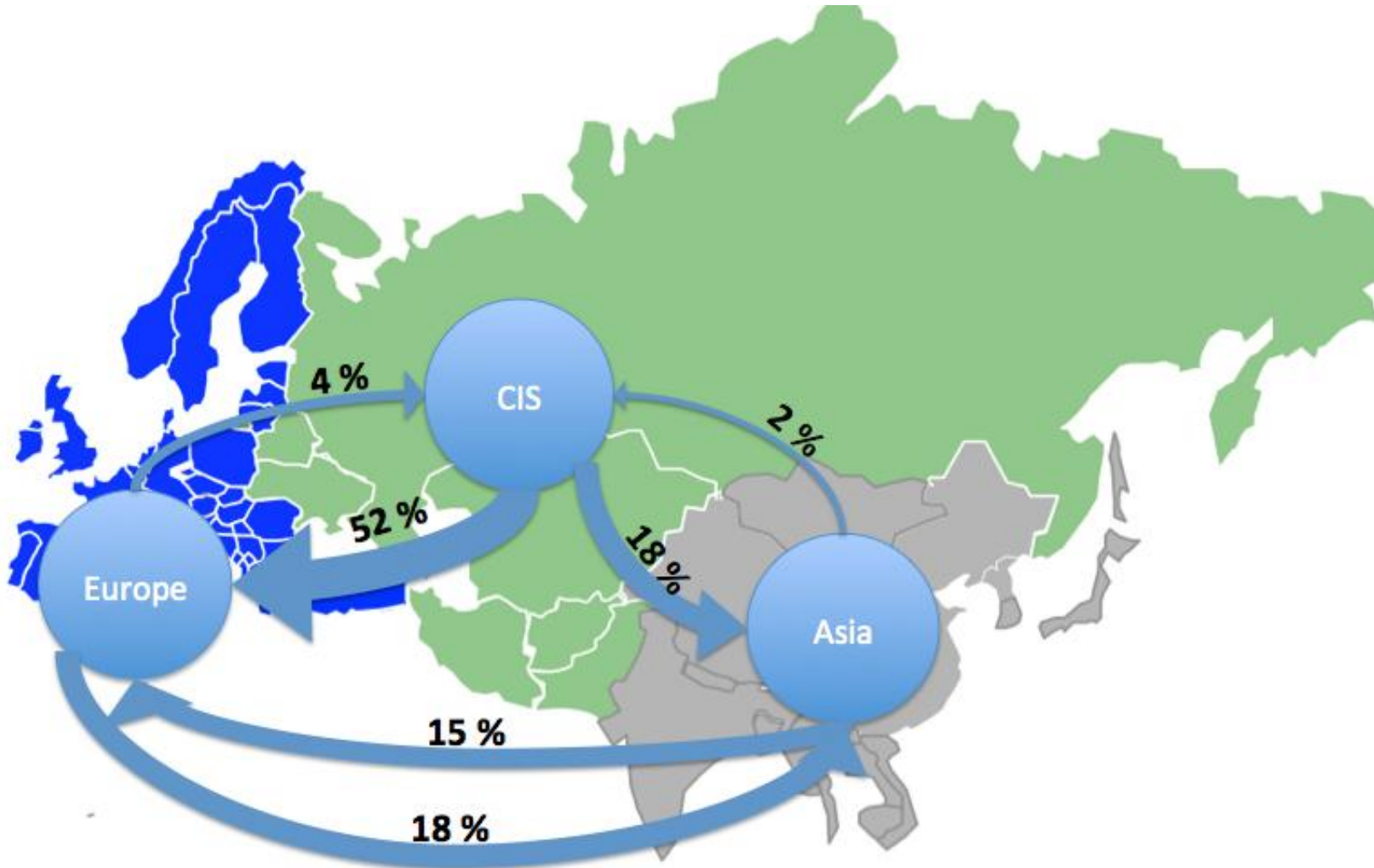
Dynamics of **transit container transportation** on TSM, 1999 - 2014, TEU



	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
В межд. сообщ. Internat.traffic	71505	127961	150370	205893	306894	398216	392750	351695	620831	604710	267062	442862	553215	643308	706042	726184
В.т.ч. транзит Incl. transit	34623	55351	67297	70568	117136	155381	124960	39880	38043	29028	18058	32407	45608	102094	117467	131246

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Export flows between EATL countries, 2013



Source: Birgit Viohl, OSCE, compiled on the basis of Comtrade data for 2013.

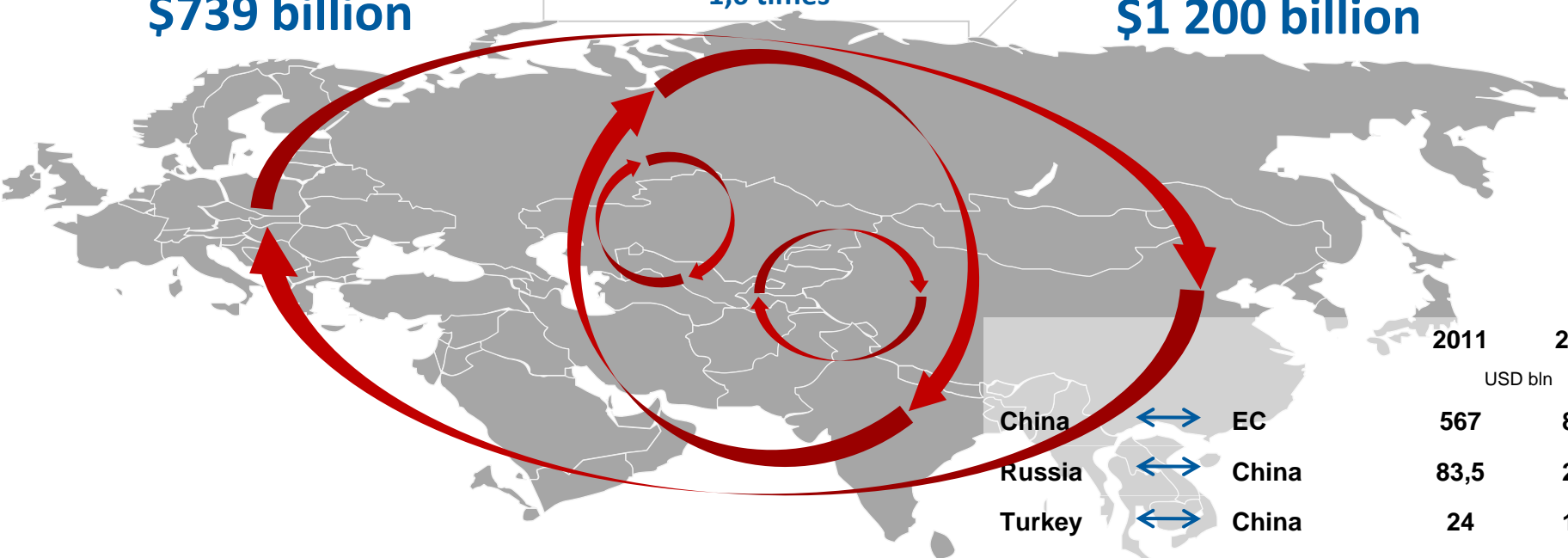
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Dynamics of **foreign trade** volume change

2011
\$739 billion

Trade volume growth
1,6 times

2020
\$1 200 billion

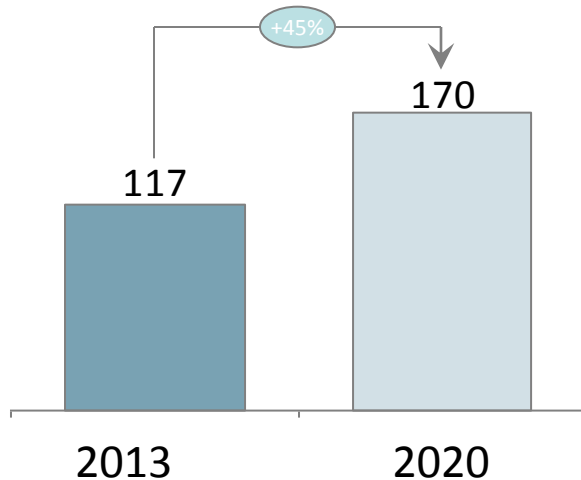


	2011	2020
	USD bln	
China ↔ EC	567	800
Russia ↔ China	83,5	200
Turkey ↔ China	24	100
Russia ↔ Central Asia	42	60
Kazakhstan ↔ China	22,5	40

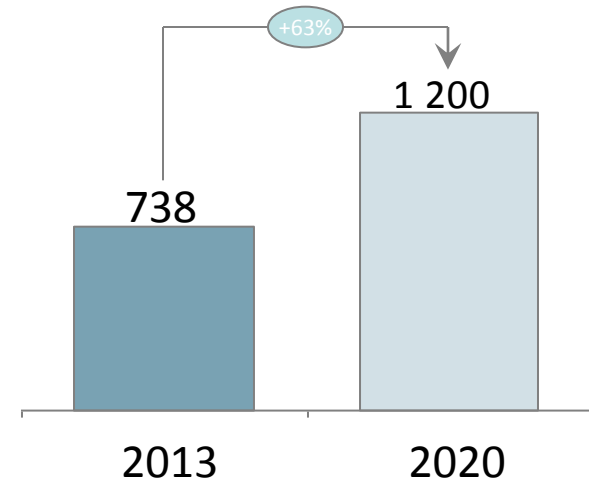
Trade volume growth between China and EC
from **117 mln. tonnes** up to **170 mln. tonnes** till 2020

A considerable increase in freight transportation volumes between **China and EC** is expected by 2020

Freight transportation volumes between China and EC, **mln tonnes**



Freight transportation volumes between China and EC, **\$ bln**



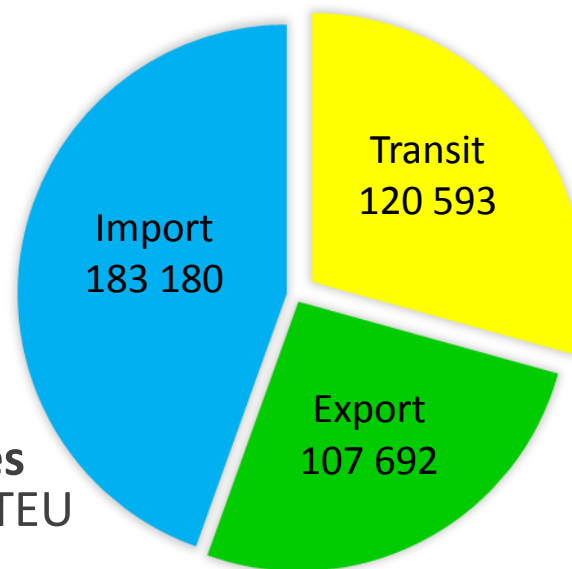
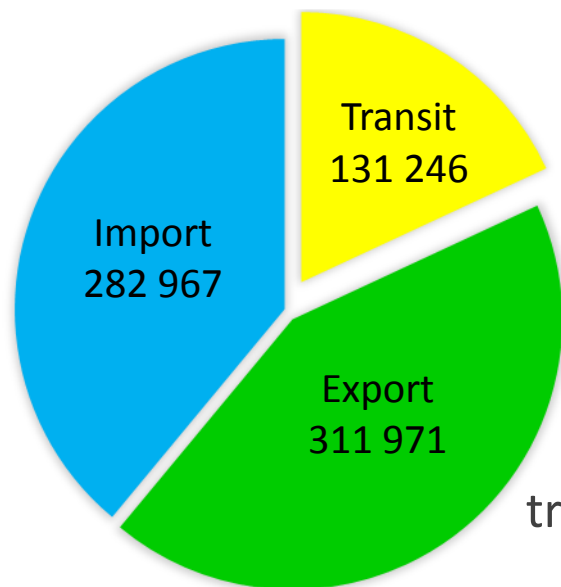
What is needed to be done to develop railway transit through Common Economic Space?

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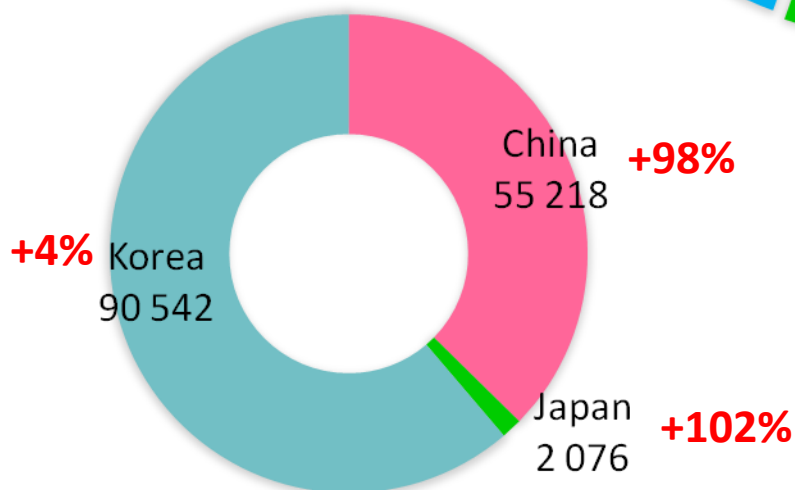
Volumes of freight transportation on TSM in 2014

Total international traffic: 726 184 TEU

Total by container trains: 411 465 TEU



Russia – APR countries transit transportations, TEU

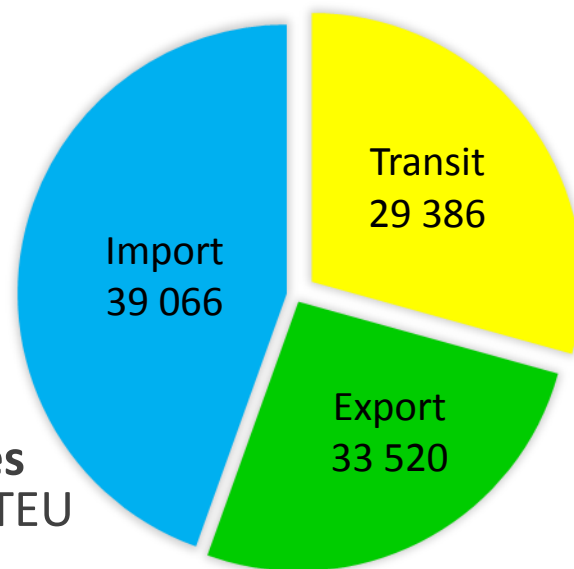
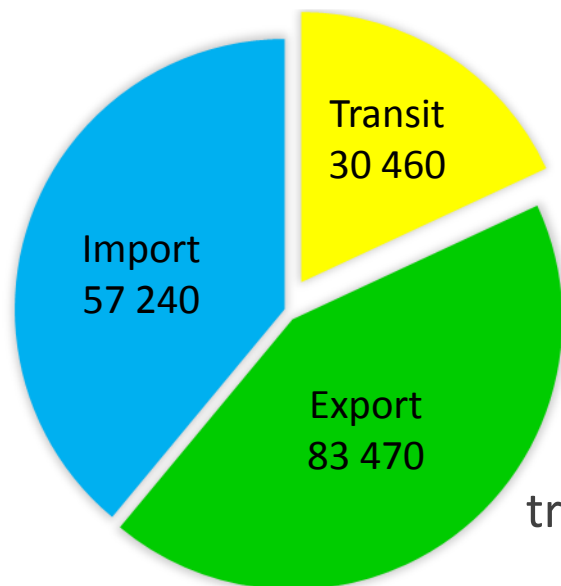


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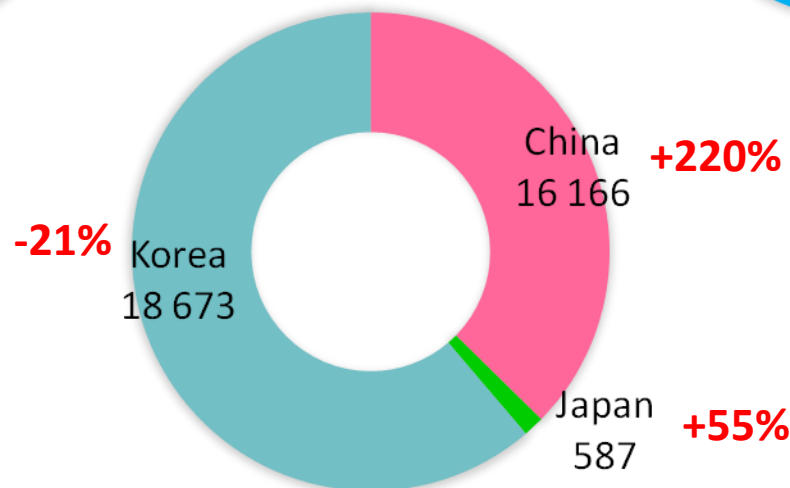
Volumes of freight transportation on TSM in **1Q 2015**

Total international traffic: 171 170 TEU

Total by container trains: 101 972 TEU

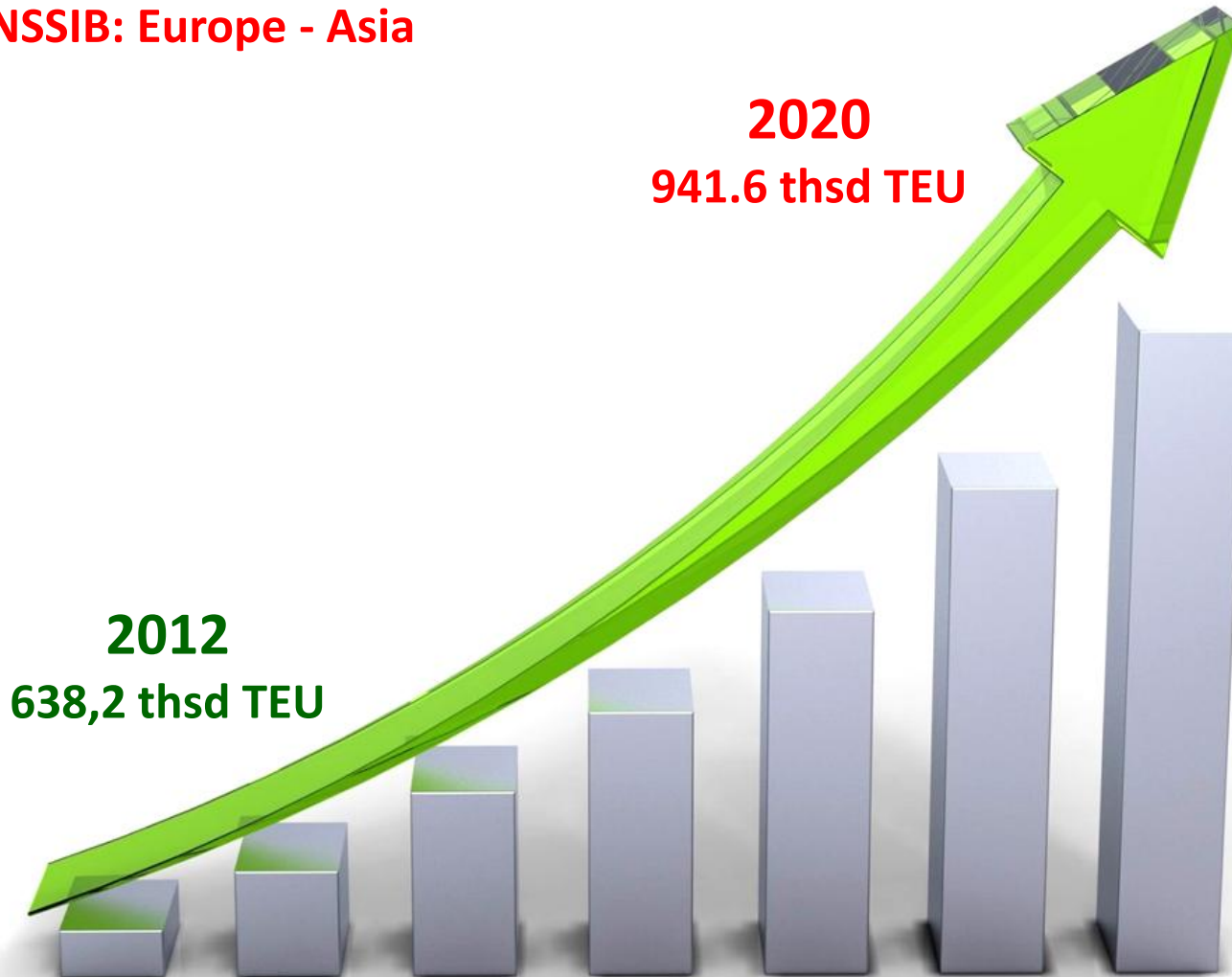


Russia – APR countries
transit transportations, TEU

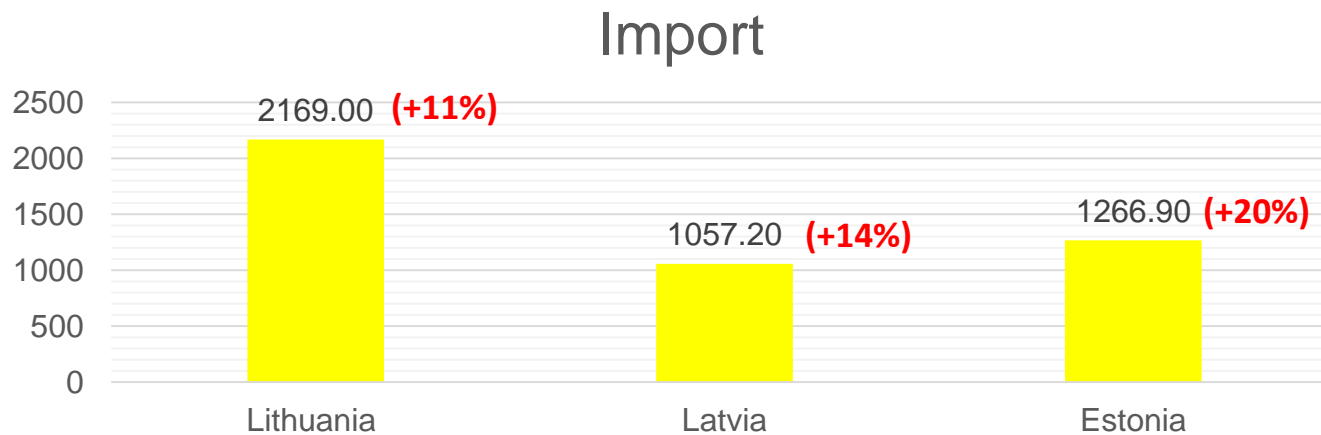
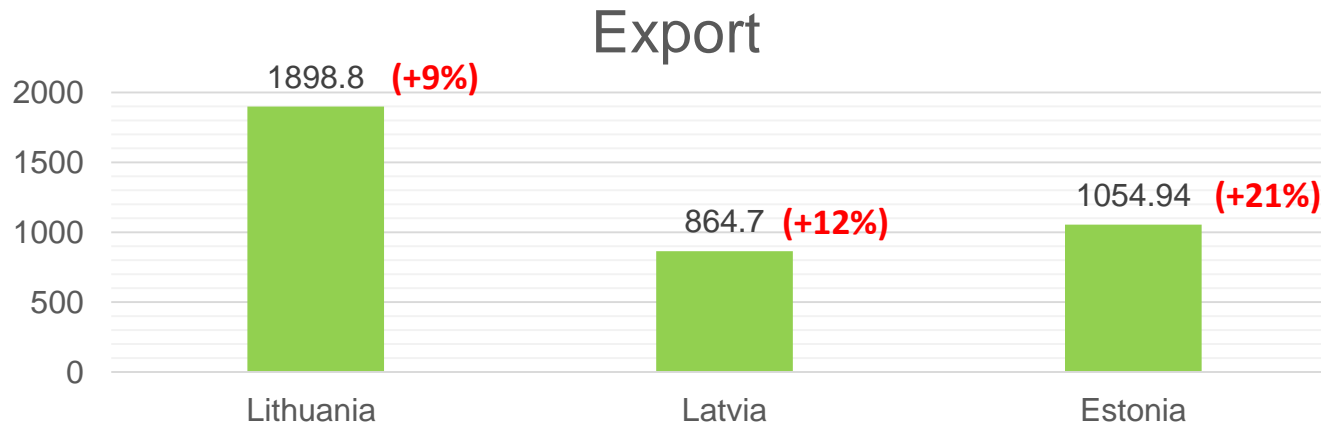


Forecast of international transportation volumes via the TSR by 2020

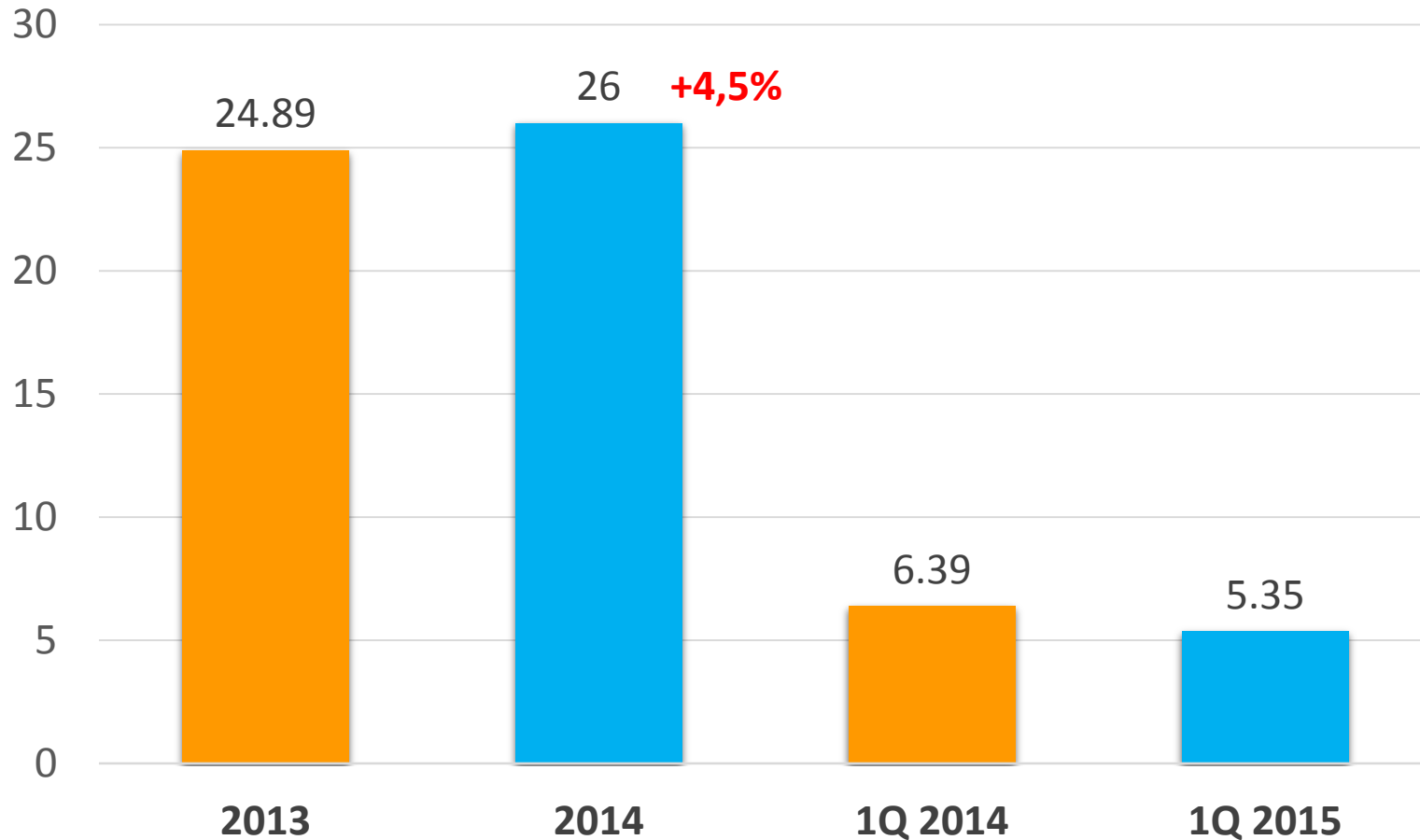
TRANSSIB: Europe - Asia



Potential of container transportations with Baltics via the TSR
(March 2015, million euro)

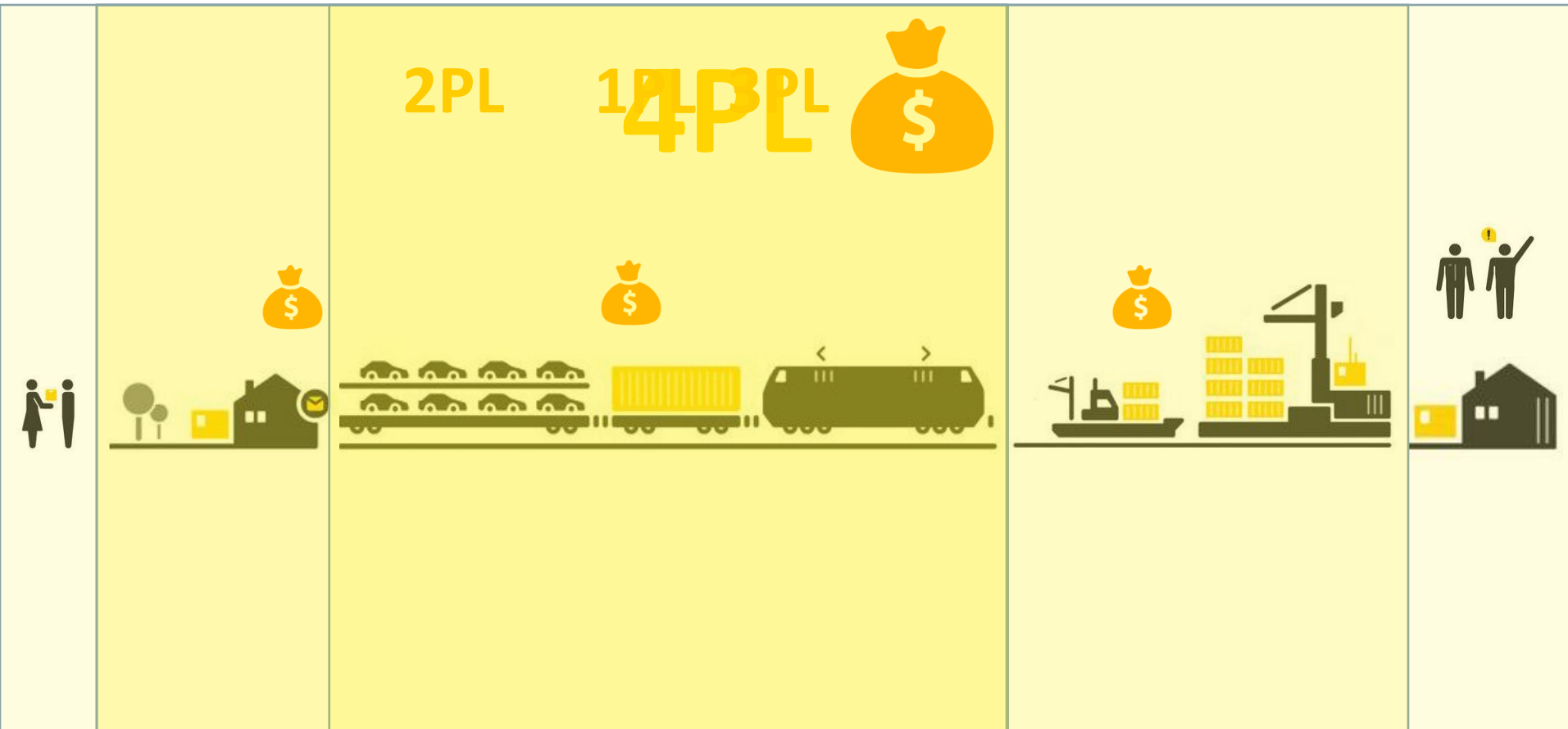


Freight handling **in containers** in Baltic pool, million tons



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Sector of transport and logistics services: **3PL & 4PL**



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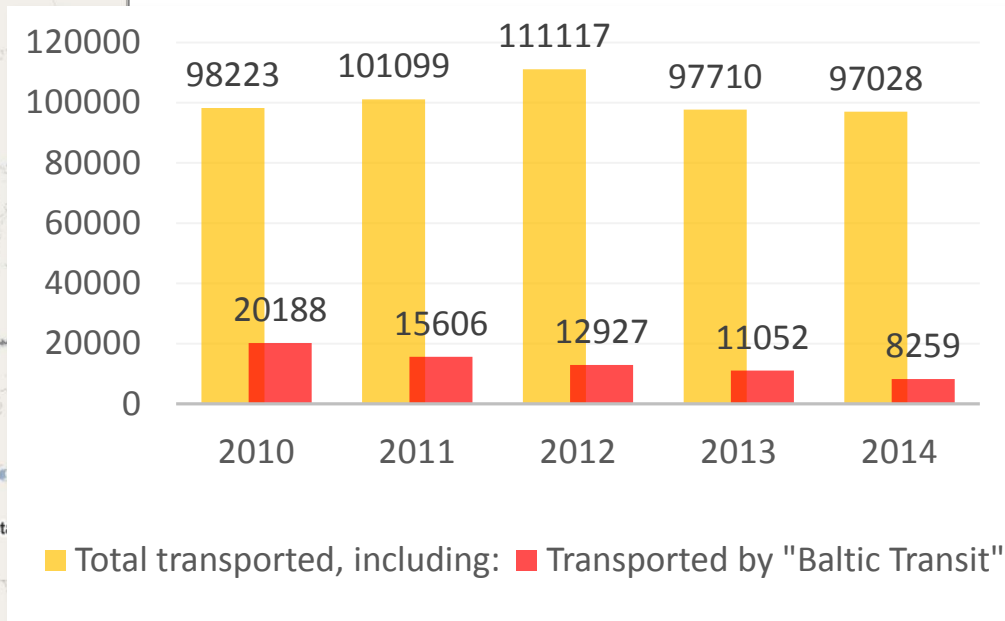
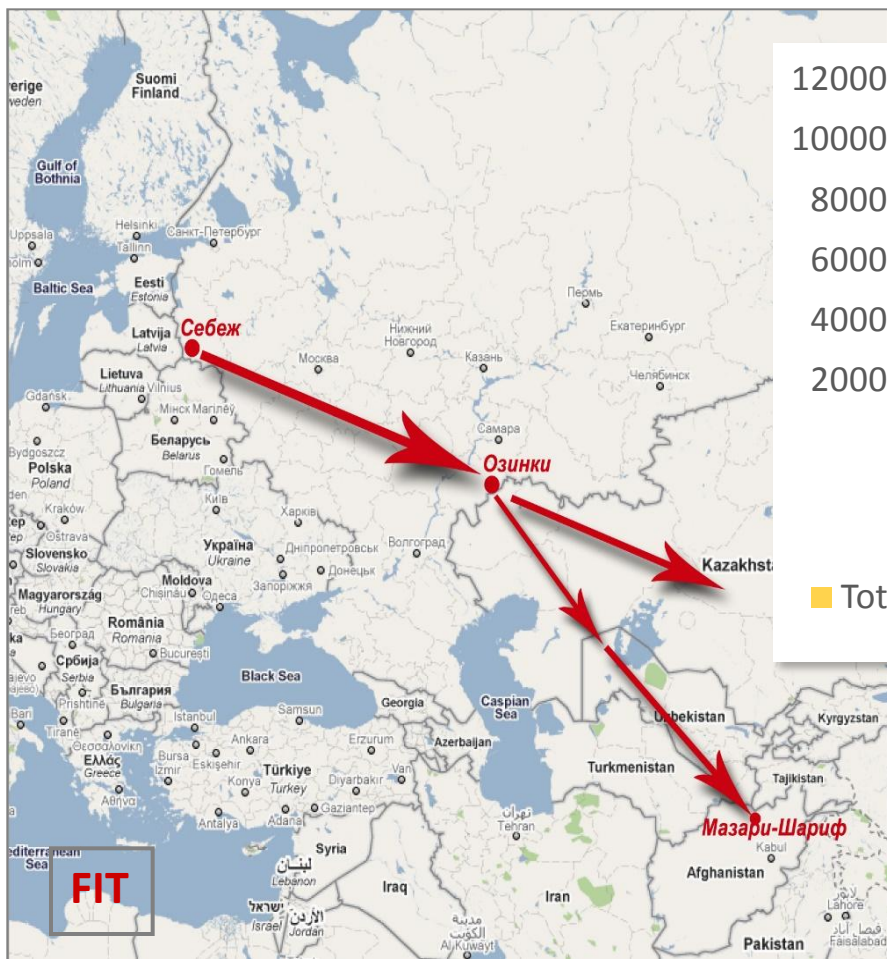
Future is behind **main players**



Russian Railways Logistics 

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Transport products on TSR. **Baltic transit**



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Transport products on TSR. **Riga express. Eurasia – 1,2.**





Thank you for your attention!

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