



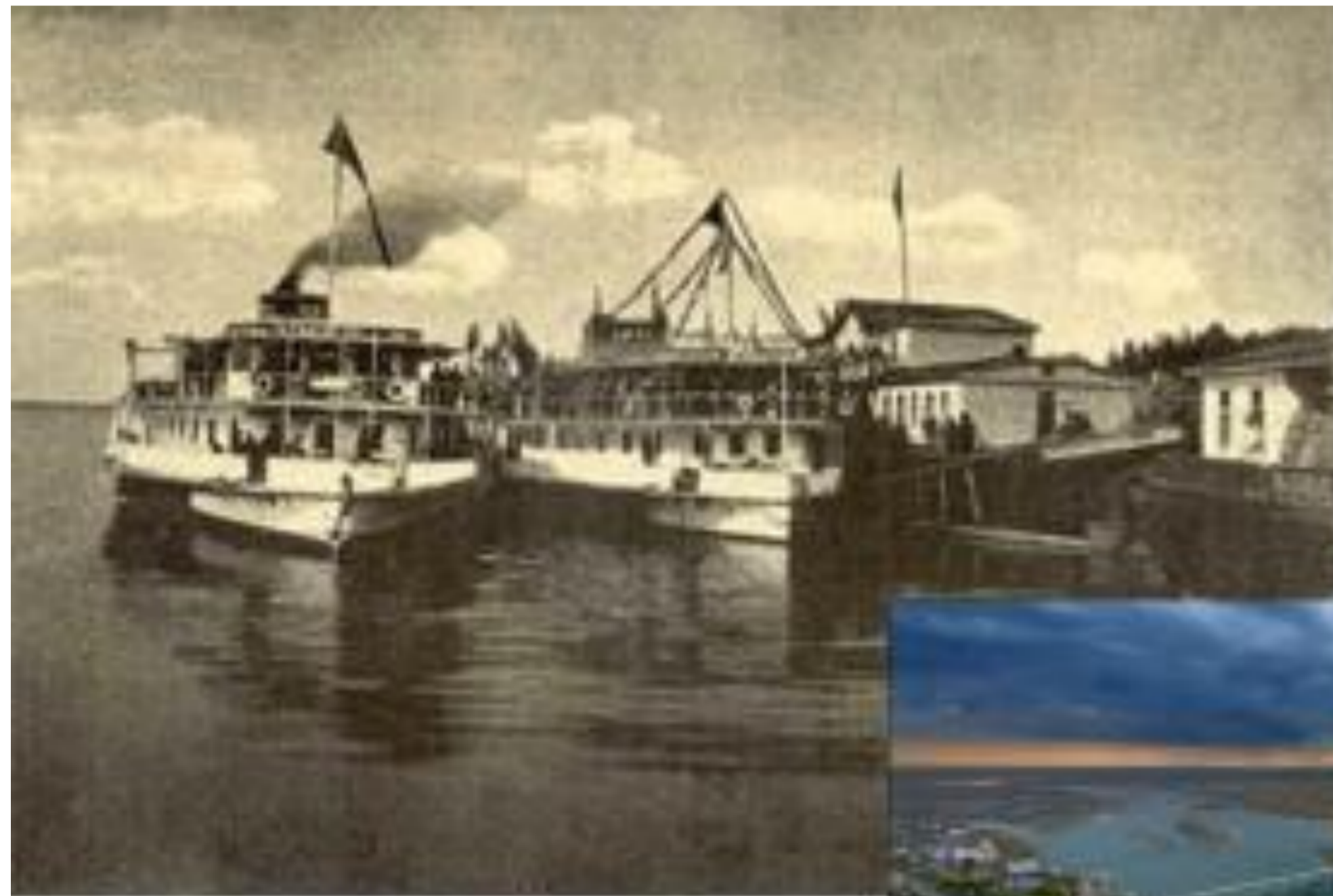
NOVOSIBIRSK
INTERNATIONAL AIRPORT

AIRPORT AS A LEADING ECONOMIC DRIVER FOR URBAN AND REGIONAL DEVELOPMENT IN THE XXI CENTURY

Riga, April 2014

Historically people chose places for their settlements with due consideration to transport accessibility and logistics

XIX century – sea & river ports



XX century – railway stations
(incl. junctions railway - river ports)



History of many cities and countries was determined by transport connections

In XXI century the key role in the development of cities, regions and countries is taken by airports and their partner airlines



Singapore

- Population – **5,3** million inhabitants
- Annual passenger numbers at Changi airport – **50,3** million



Frankfurt

- Population – **680** thousand people
- Annual passengers - **57,9** million

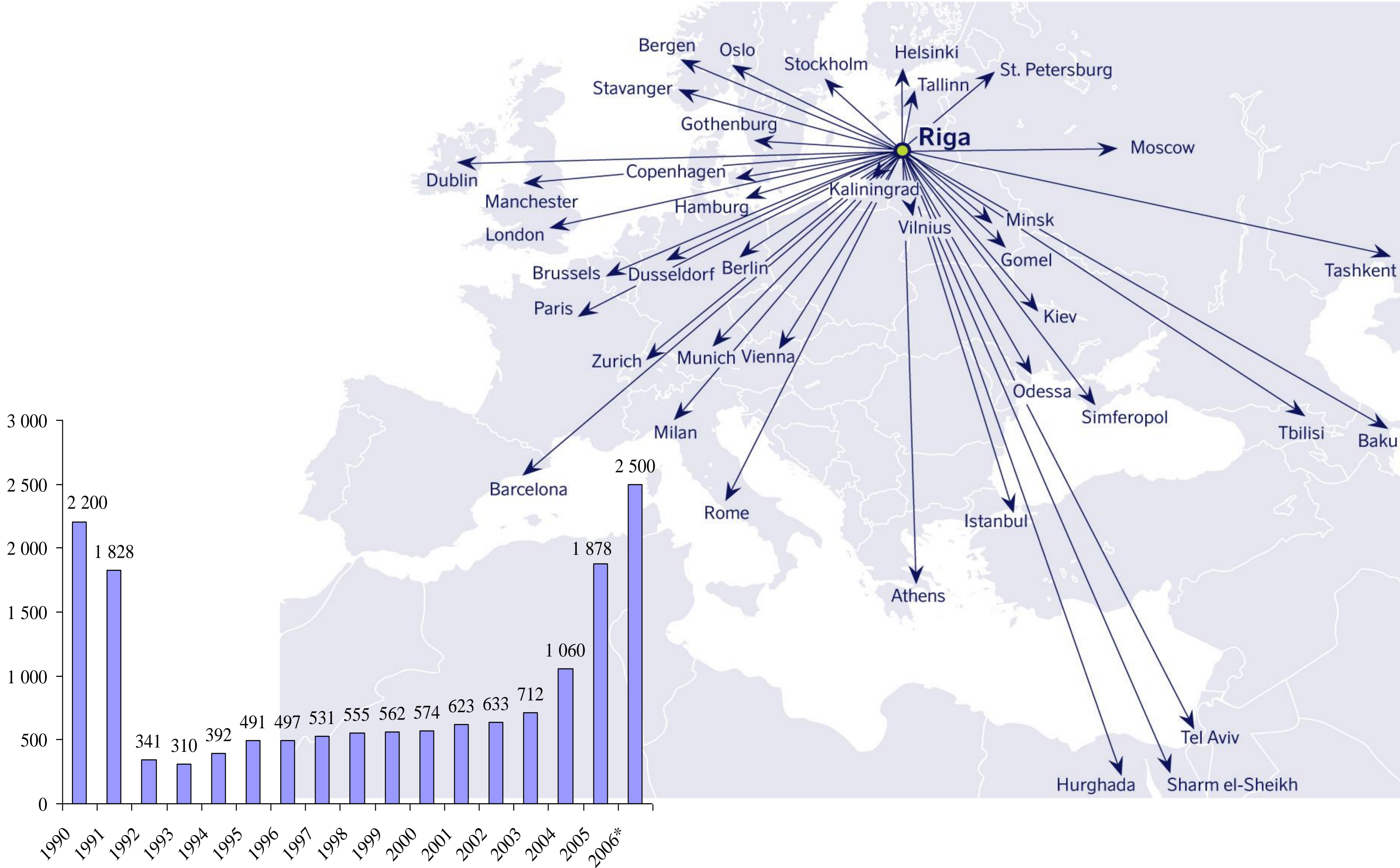


Dubai

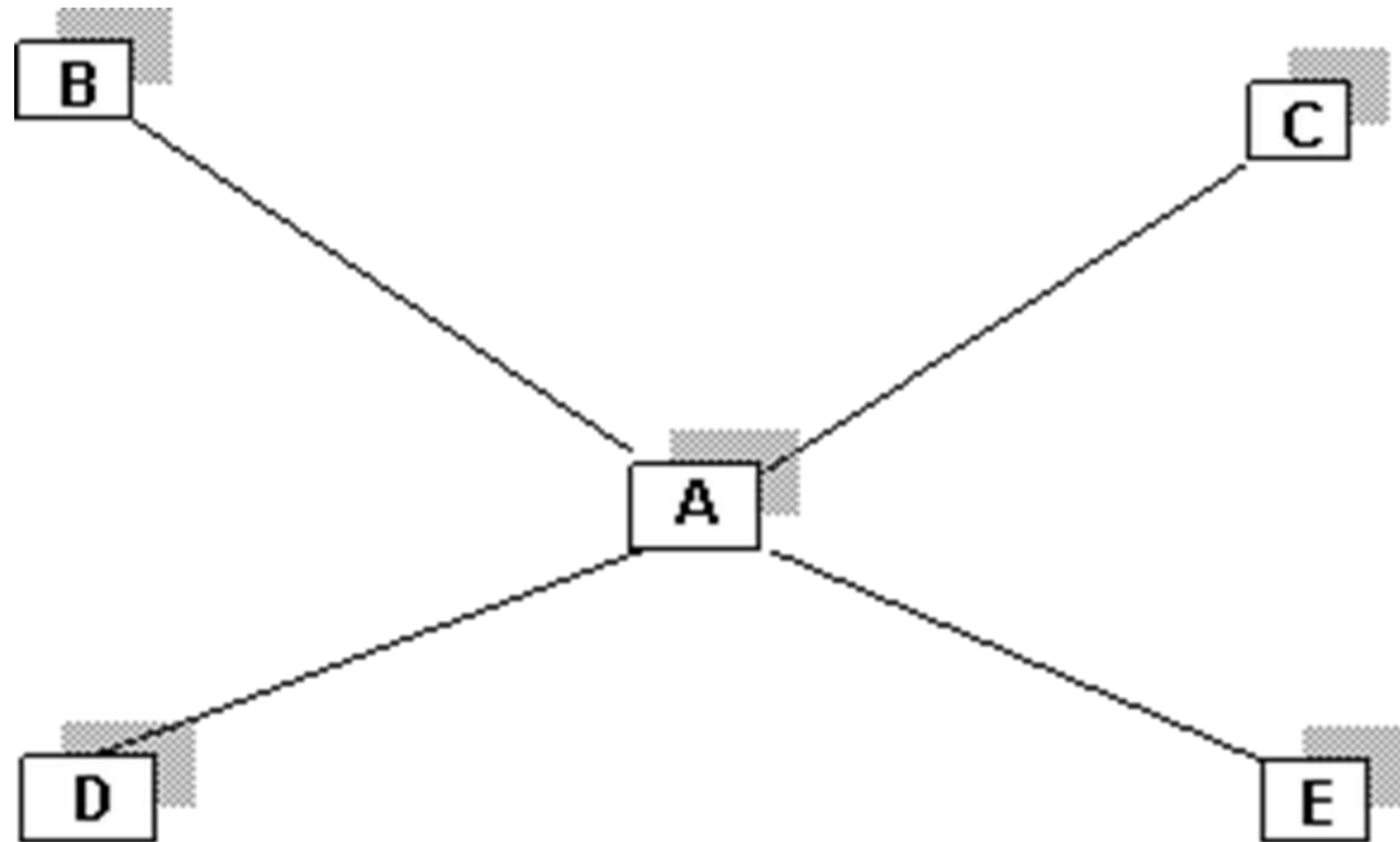
- Population – **2,3** million people
- Annual passengers – **56,6** million



Riga - transfer point between East and West



ADVANTAGES OF THE TRANSFER MODEL

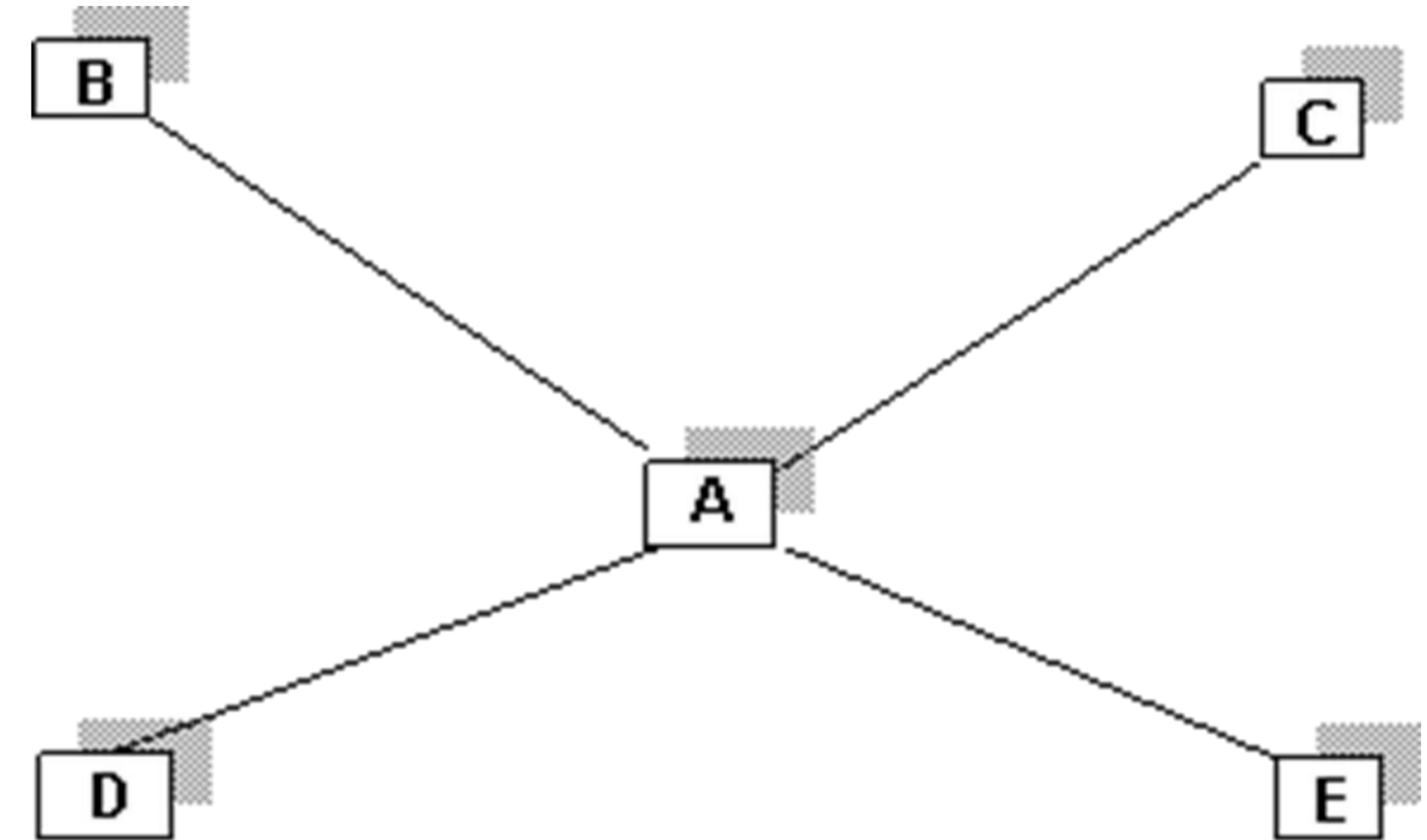


Simple model

4 routes:

Unique O&Ds (Origin&Destination, or markets) = 8 (Dx2)

A-B, B-A, A-C, C-A, A-D, D-A, A-E, E-A



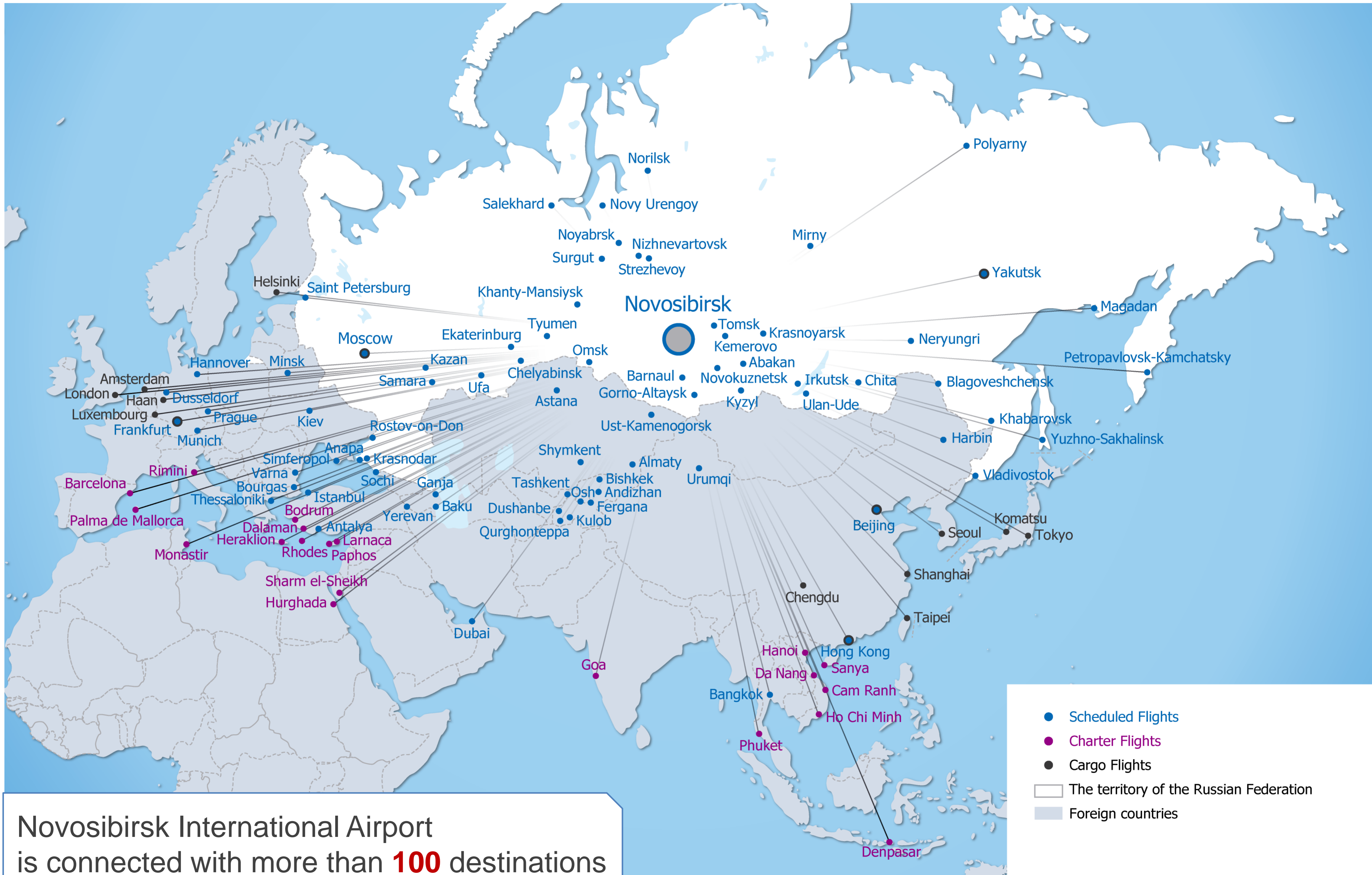
Transfer model

4 routes:

Unique O&Ds (Origin&Destination, or markets) = 20 (D+1) x D

A-B, B-A, A-C, C-A, A-D, D-A, A-E, E-A
plus B-C, C-B, B-D, D-B, B-E, E-B, C-D, D-C, C-E, E-C, D-E,
E-D

SIBERIAN HUB FOR EURASIA



Novosibirsk International Airport is connected with more than **100** destinations



Novosibirsk region

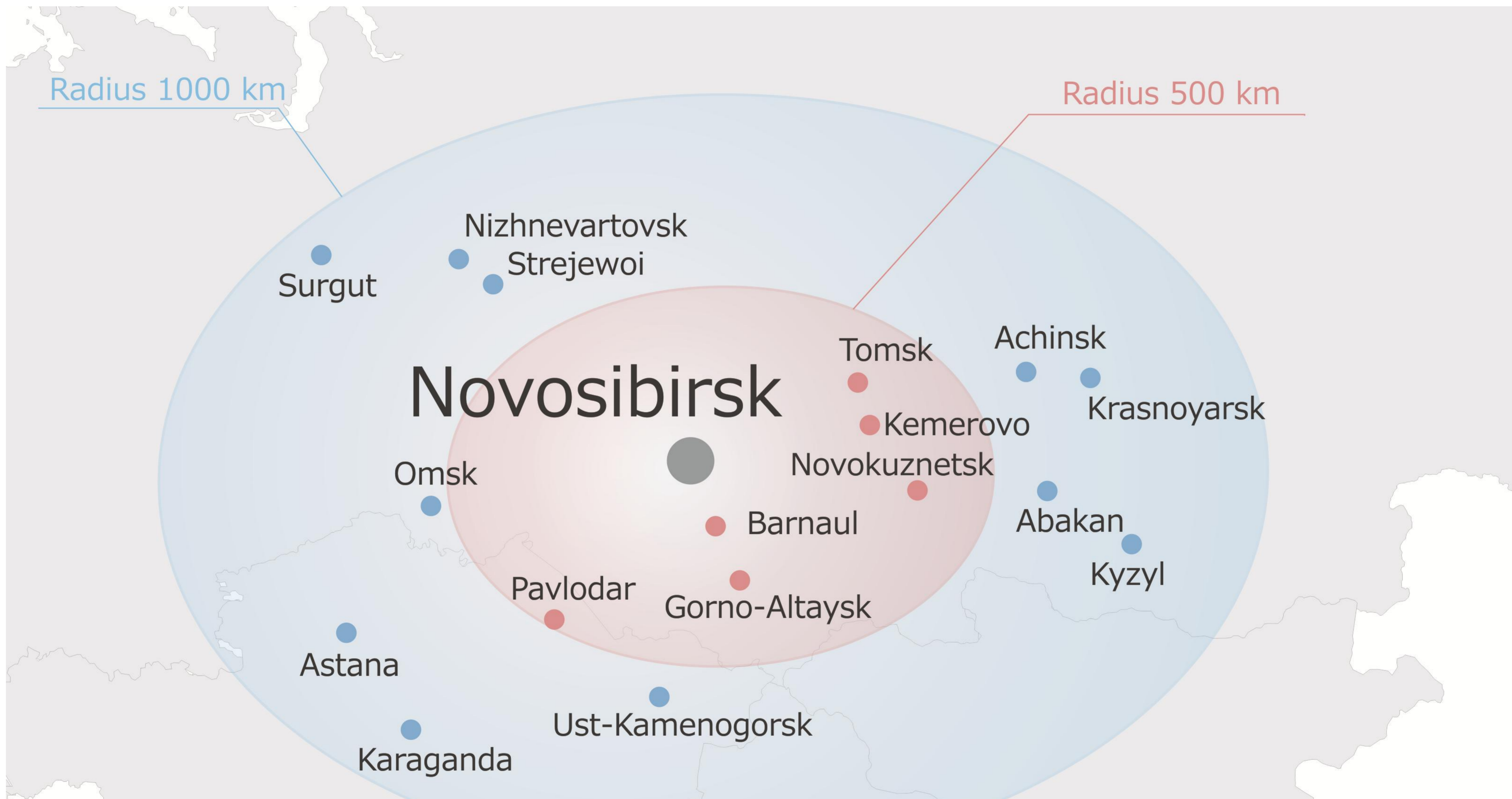
- ▶ Population of Novosibirsk region - **2.6** million
- ▶ Population of Siberian Federal District - **20** million



Novosibirsk City

- ▶ Novosibirsk – **3rd** largest city after Moscow and Saint-Petersburg
- ▶ Population of Novosibirsk **2** million
- ▶ Scientific and Educational Center of Russia





- ▶ 9 million people in 500 km radius
- ▶ 20 million people in 1000 km radius

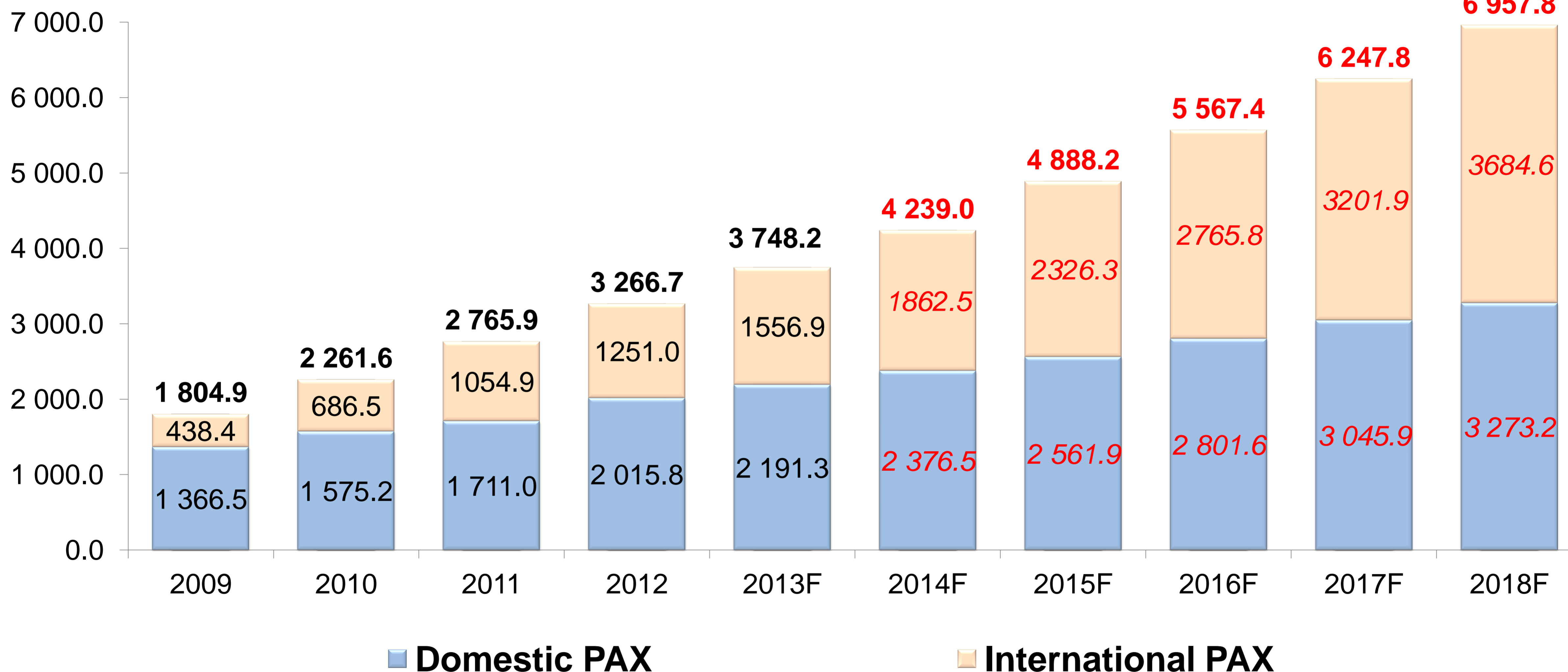
Over 15 big cities of Siberian region are located within 1000 km radius

DYNAMICS OF AIRPORT PASSENGER TRAFFIC AND FORECAST



2009 – 2018

*.000 PAX



	2011	2012	2013
Total Passenger Traffic Growth	+22 %	+18 %	+15 %
Share of International Traffic	35 %	38 %	42 %
International Traffic Growth	+45 %	+26 %	+25 %

Technical stops at OVB on the routes from **Asia** to **Europe** will bring additional benefits:

- ▶ Minimal flight distance
- ▶ Equal flight «shoulders»
- ▶ Fuel cost savings
- ▶ Flight time savings
- ▶ Aircraft operating costs reduction
- ▶ Professional staff
- ▶ Competitive prices for fueling and ground handling



CHINESE CARGO CARRIERS OPERATING CARGO FLIGHTS VIA OVB



PARTNER AIRLINES



PASSENGER AIRLINES



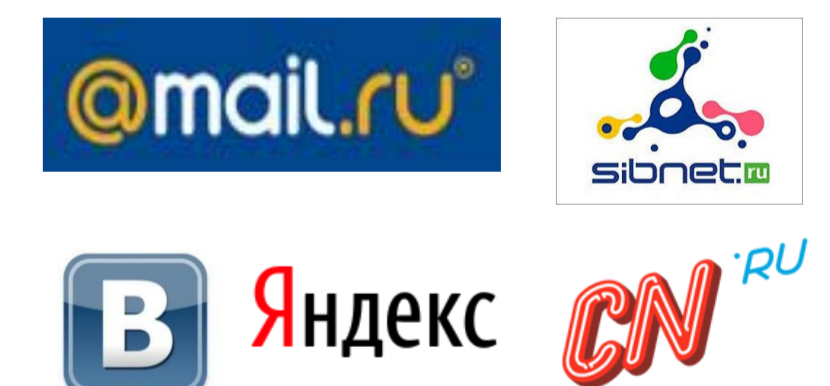
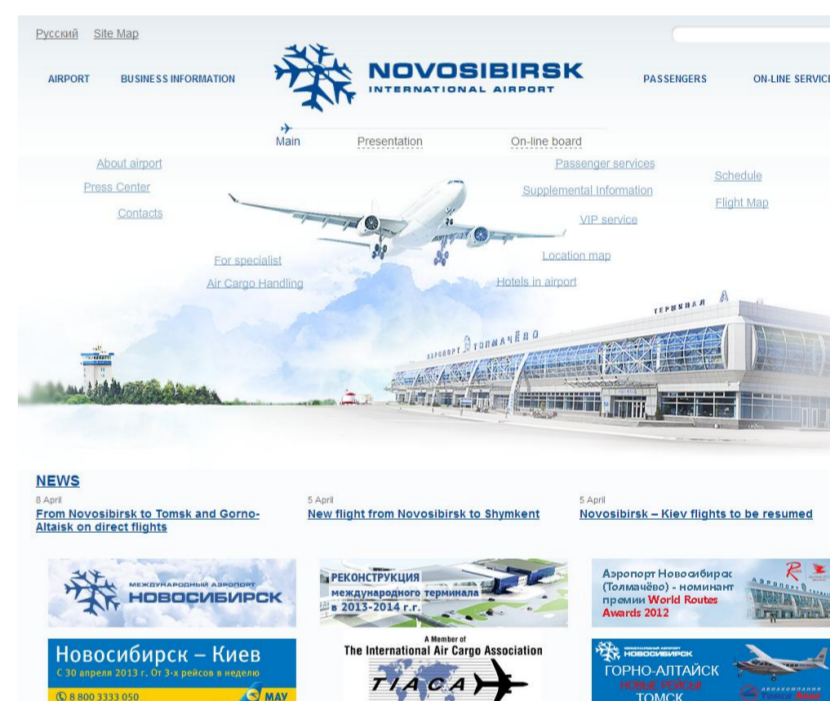
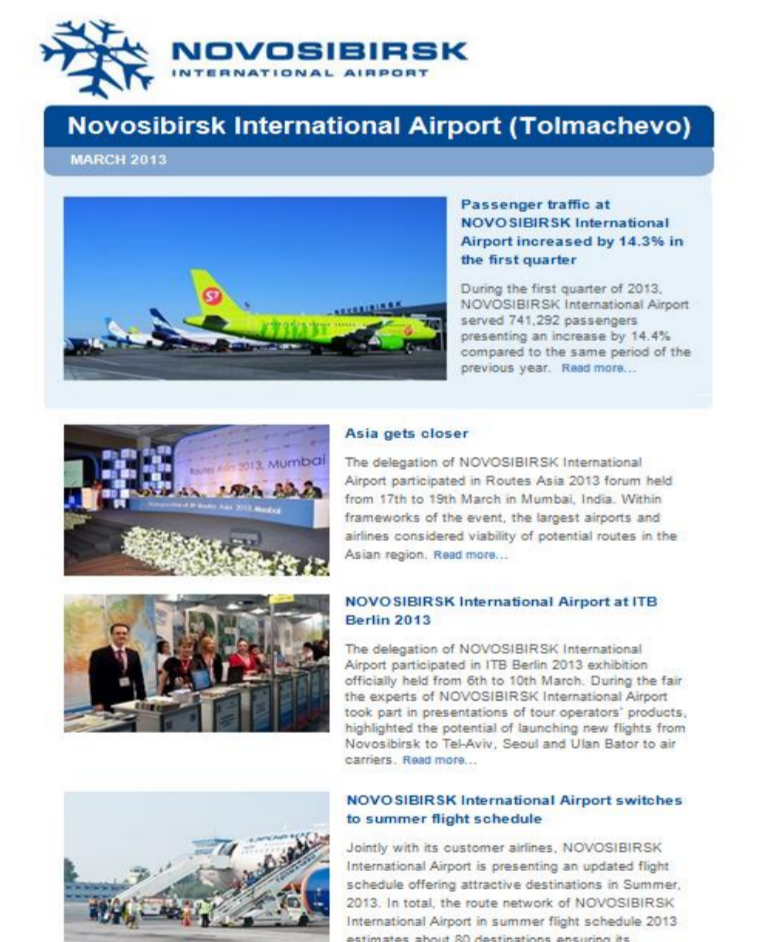
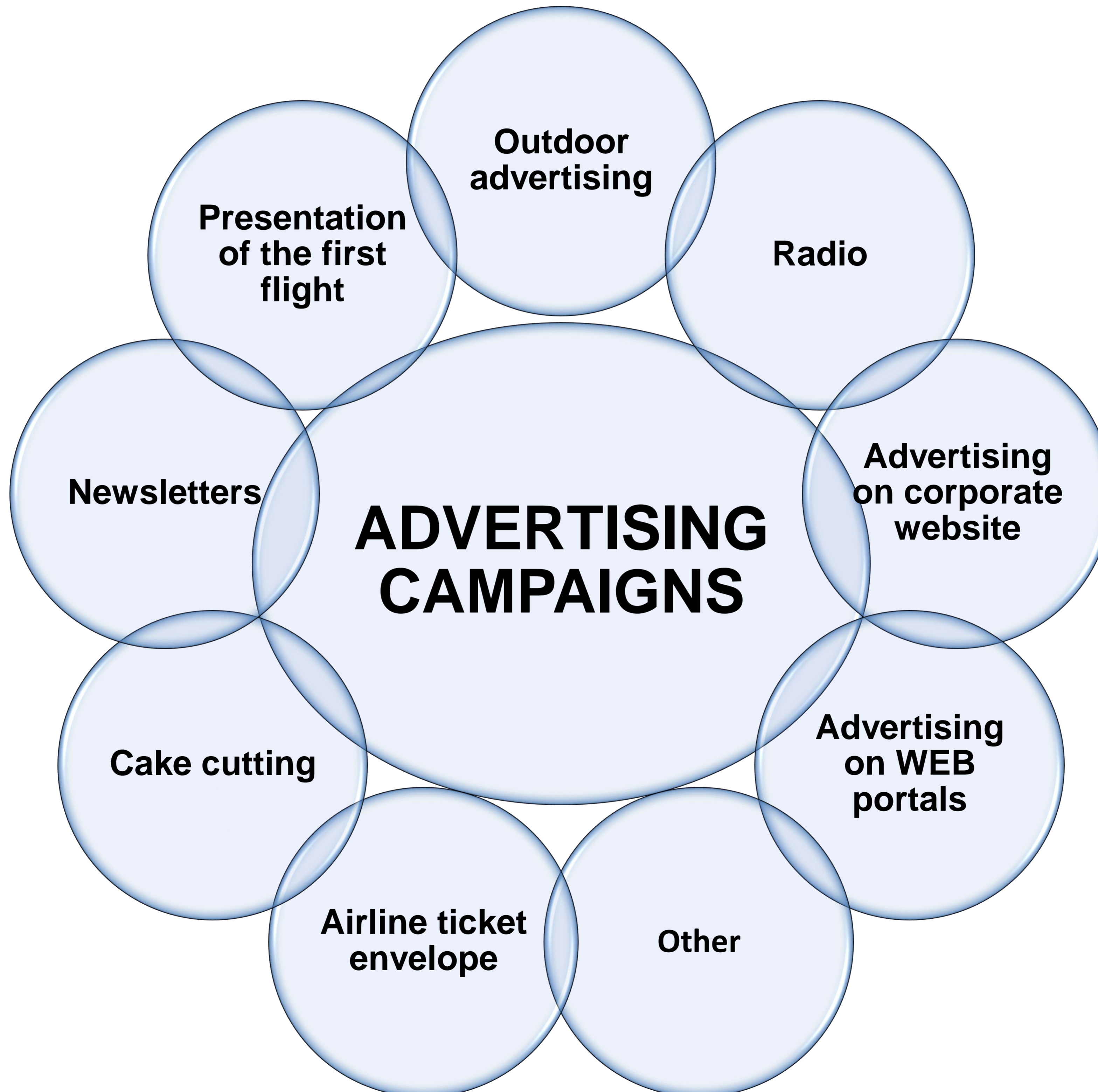
CARGO AIRLINES



ADVERTISING SUPPORT FOR AIRLINES



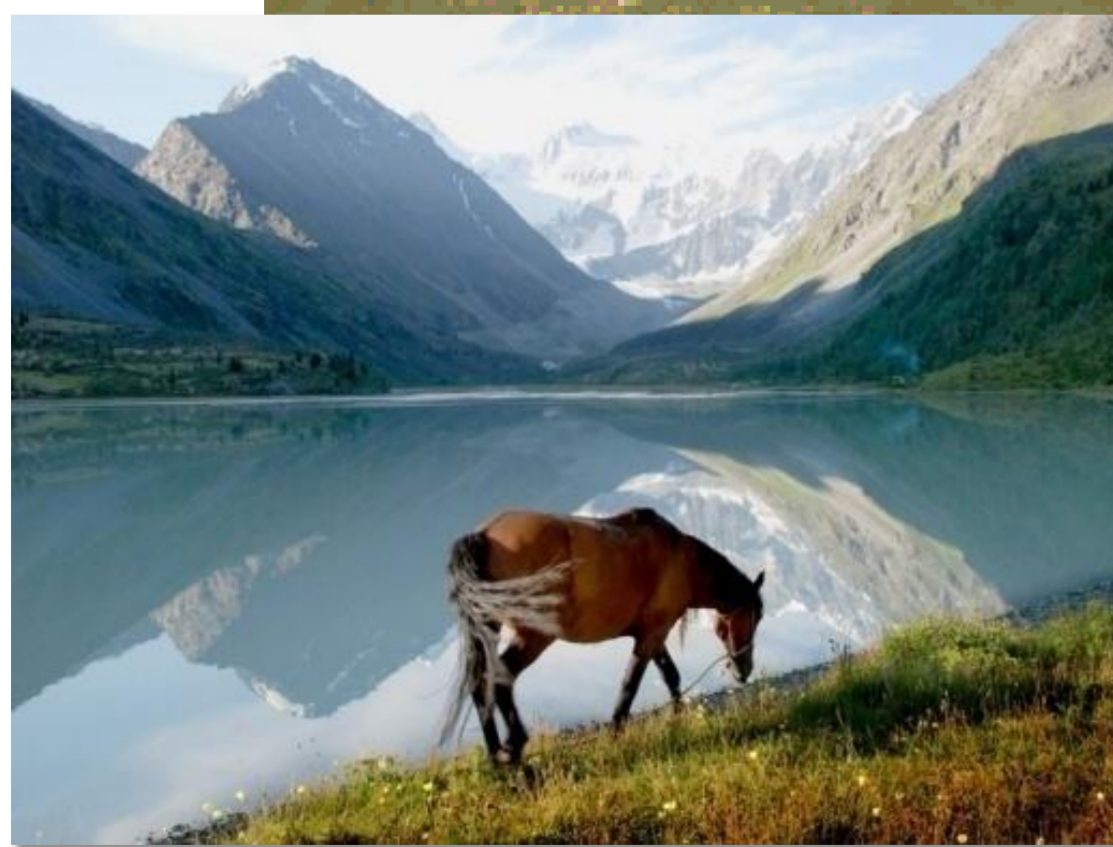
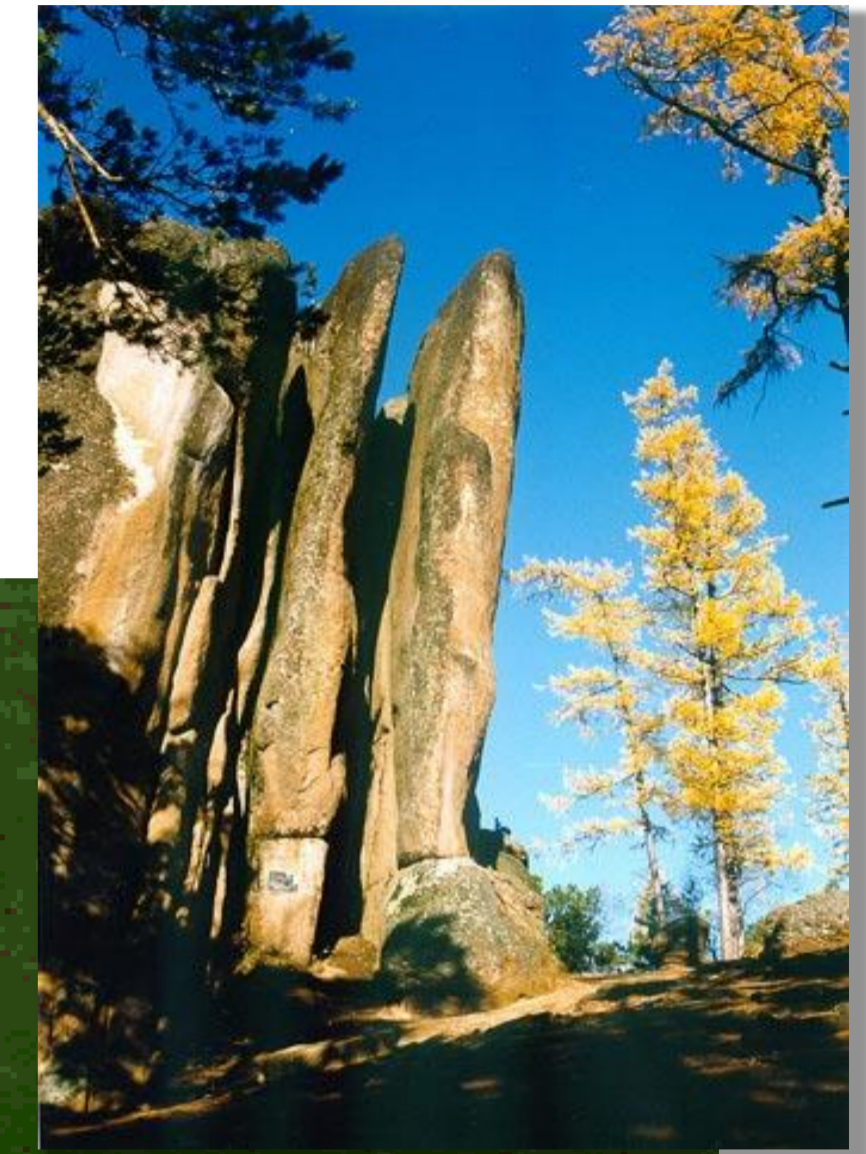
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Sheregesh ski resort

Krasnoyarsk Stolby national park



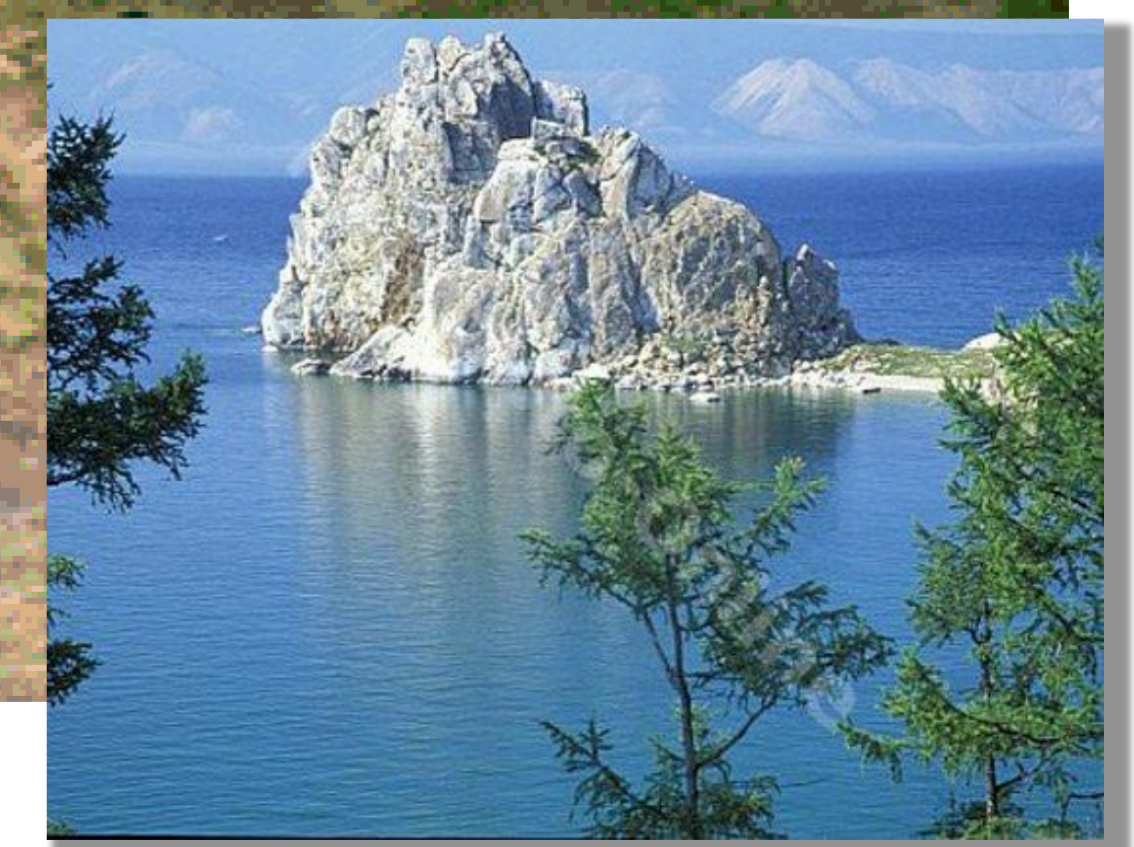
Altay mountains



Teletskoe lake

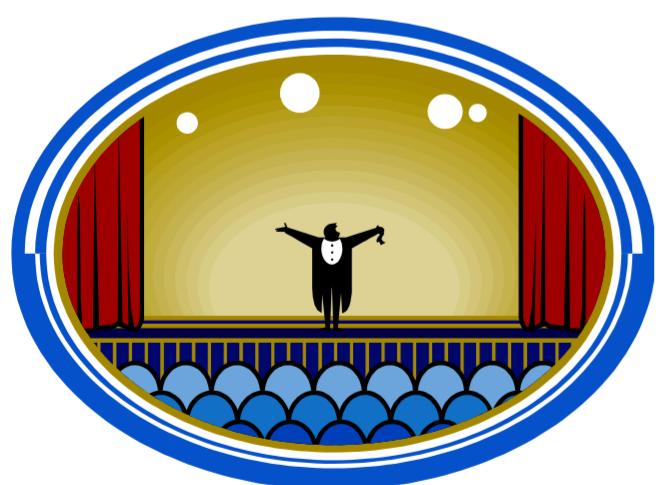
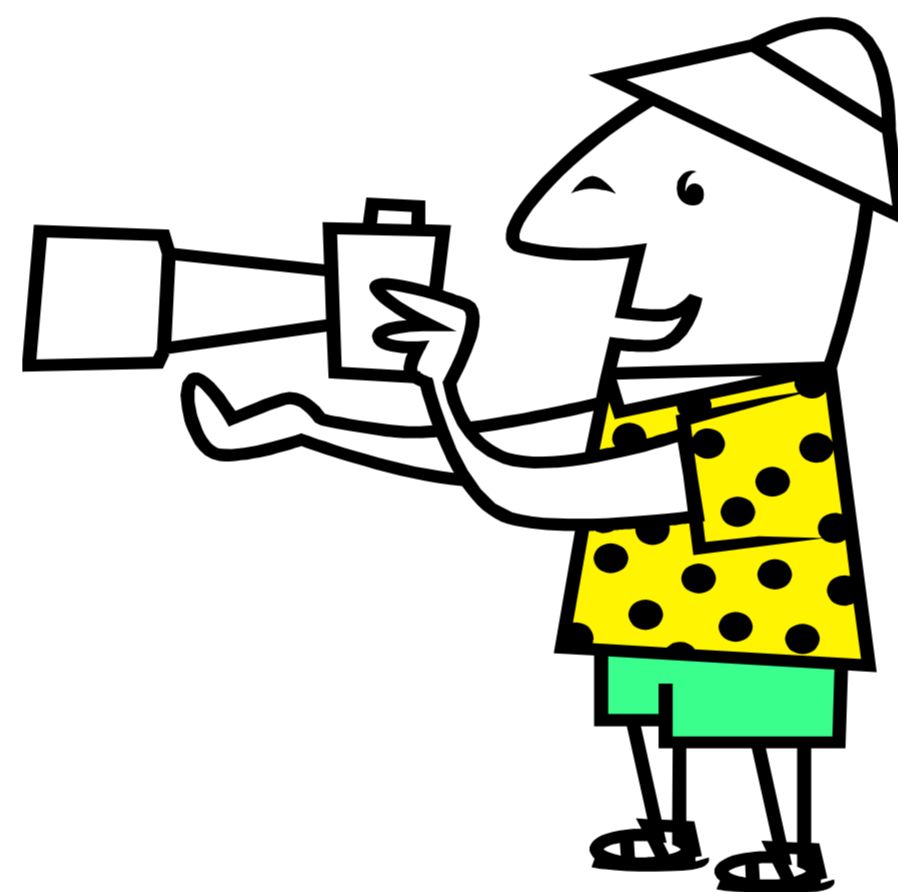
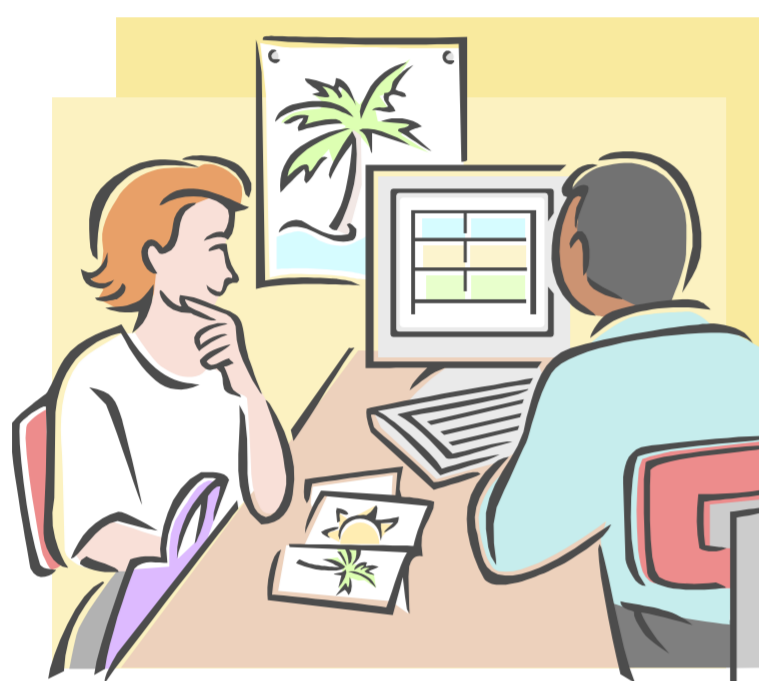
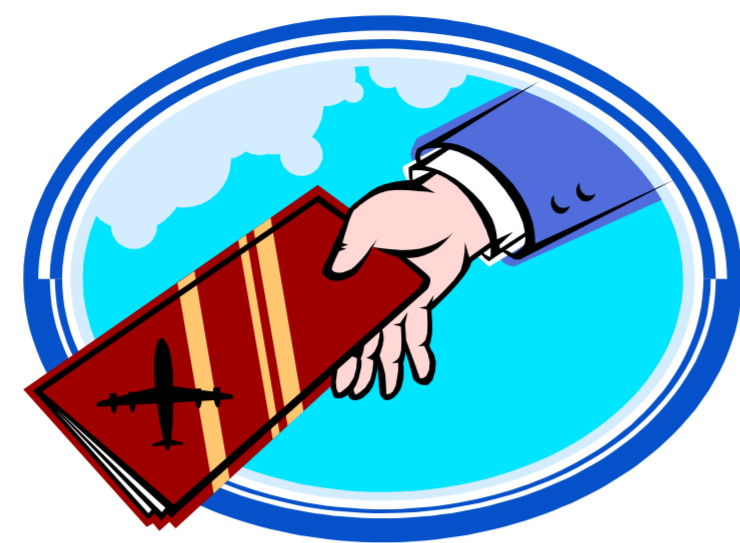


Belokurikha resort



Baikal Lake

COOPERATION SINNERGY FOR TOURISM DEVELOPMENT



THANK YOU !



Web-site: www.tolmachevo.ru