

TransBaltica 2016

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Transport and Logistics: Trends and Challenges

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Contents

- Global logistics trends
- Global competition (USA vs China)
- China's geopolitical Eurasian super project
- Innovation Technologies
- Transport Planning vs Transport Strategy



2016
FUTURE SUPPLY CHAIN



Global e-commerce Logistics 2016





2016 Third-Party Logistics Study
The State of Logistics Outsourcing

Results and Outlook of the 20th Annual Study



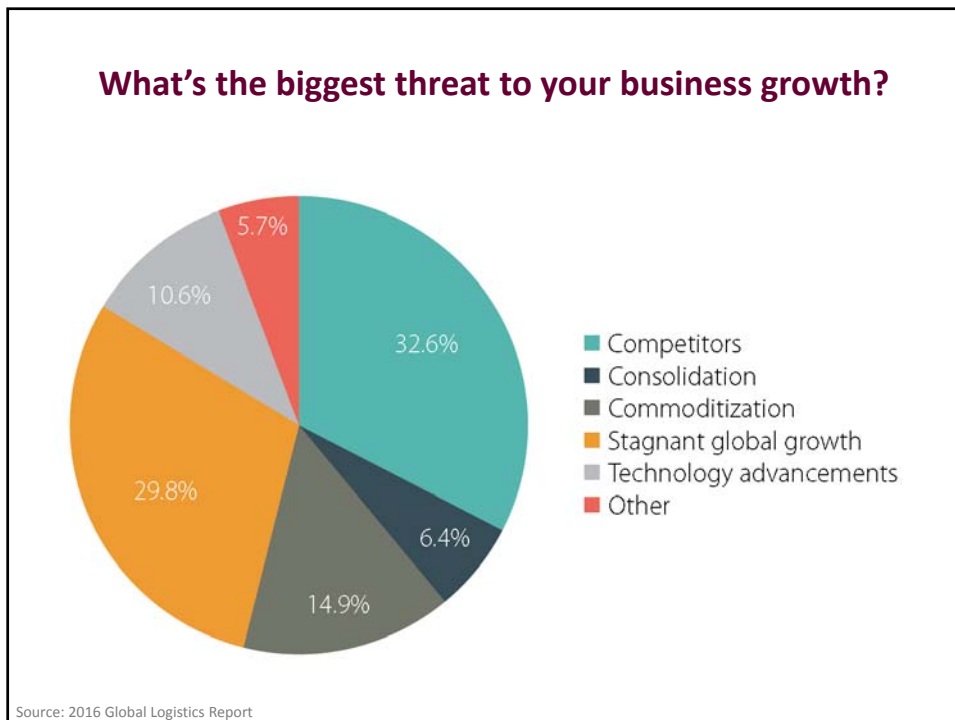
Capgemini Consulting | P&G Supply | DHL Supply Chain | JDA Software



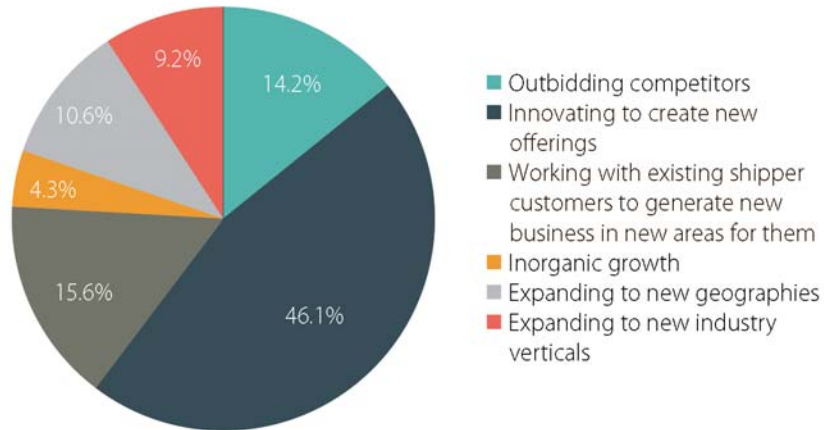

Serving Consumers
in a Sustainable Way




2016 Global Logistics Report

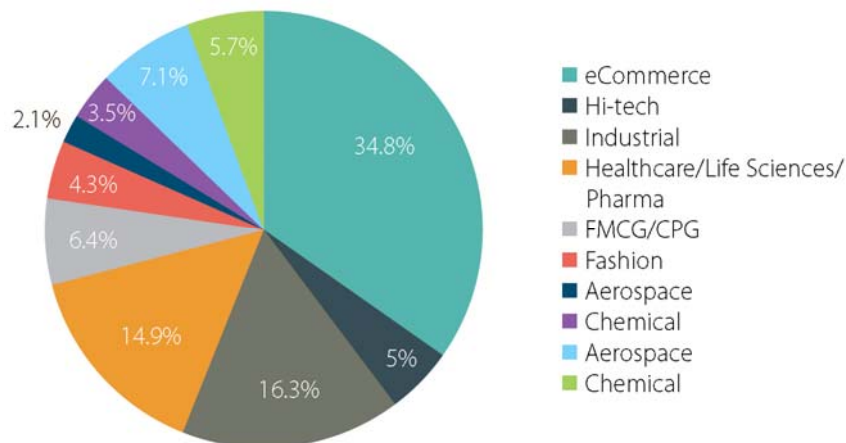


How do you expect to gain the most of your new business in the next 18 months?



Source: 2016 Global Logistics Report

In which vertical are you seeing most growth?



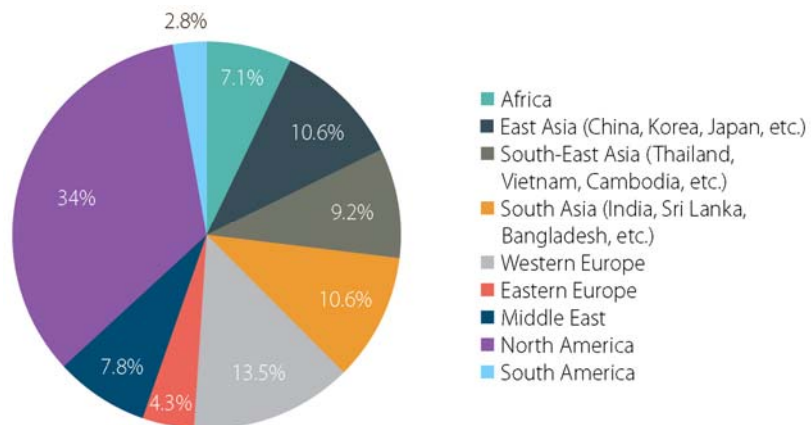
Source: 2016 Global Logistics Report

2015 e-commerce logistics market size (€bn)



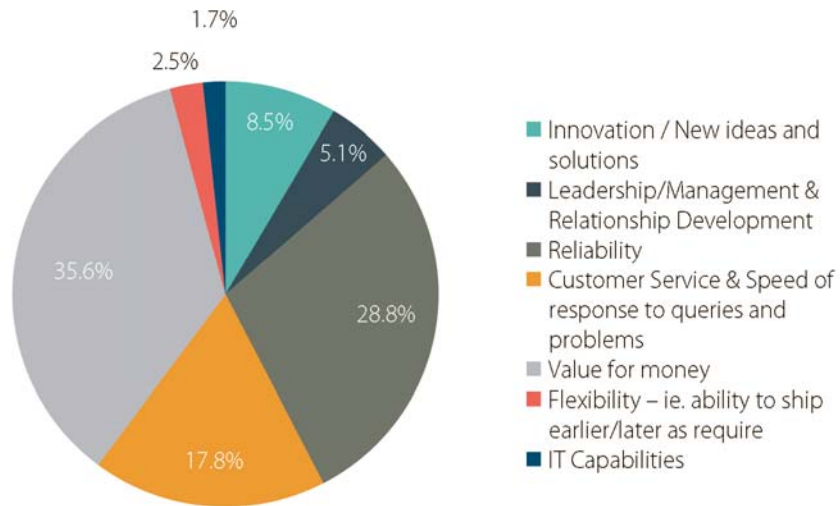
Source: 2016 Global Logistics Report

In which region are you seeing the most growth?



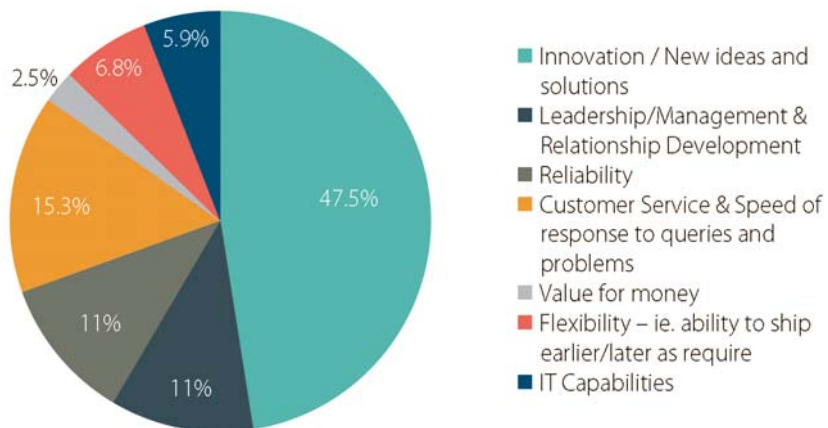
Source: 2016 Global Logistics Report

When benchmarking your logistics providers, which metric do you think is the most important?



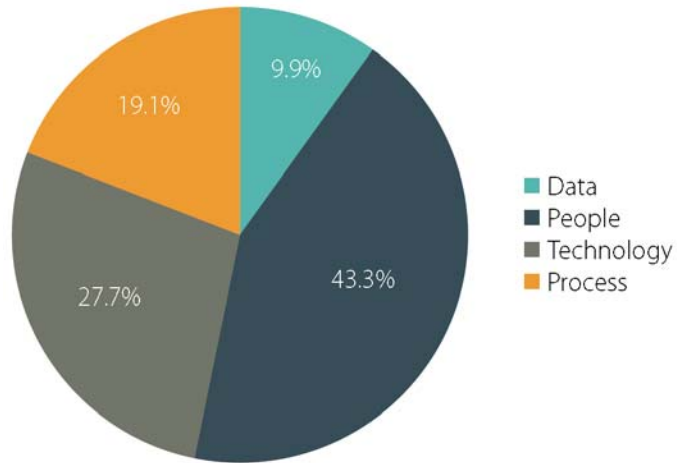
Source: 2016 Global Logistics Report

Where do logistics service providers most often come up short?



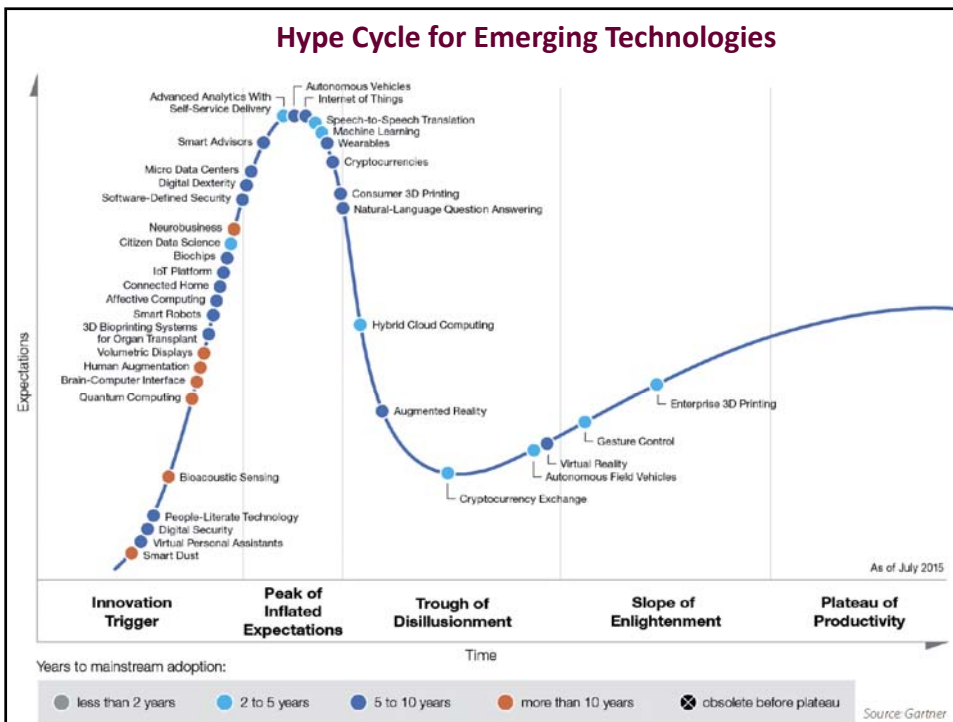
Source: 2016 Global Logistics Report

What's more important to a logistics organization?

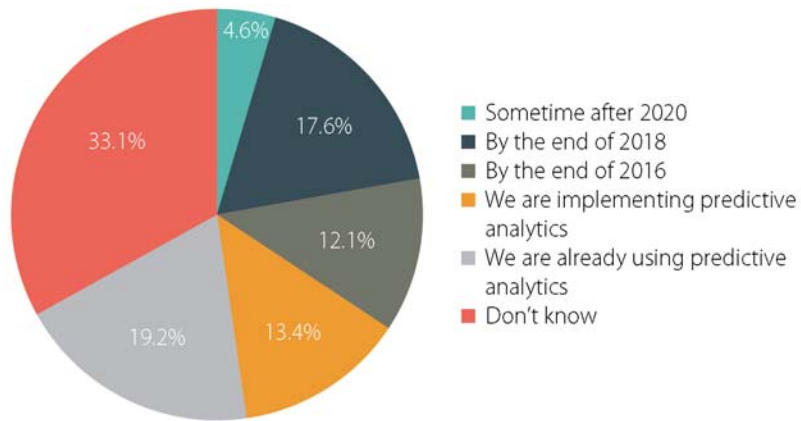


Source: 2016 Global Logistics Report

Hype Cycle for Emerging Technologies



How far away is your organization from implementing/utilizing predictive analytics?



Source: 2016 Global Logistics Report

USA



Trans-Pacific Partnership
Transatlantic Trade and Investment Partnership
Mexico vs China

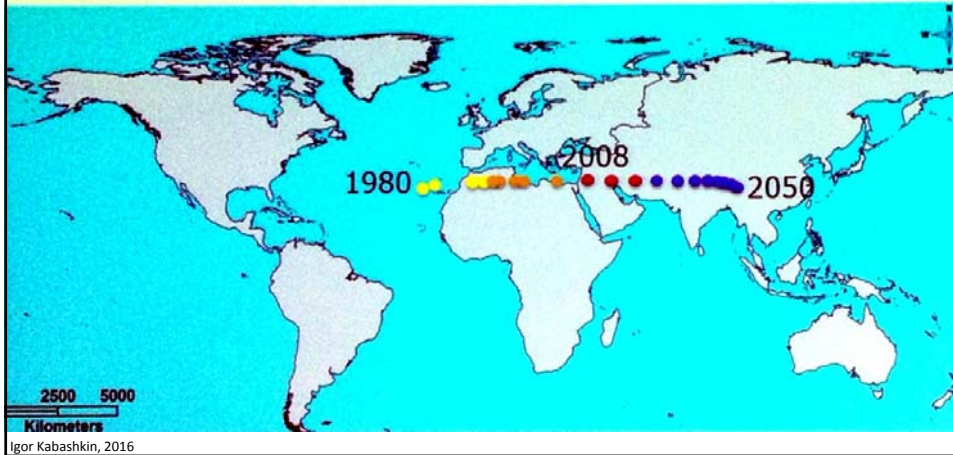
China



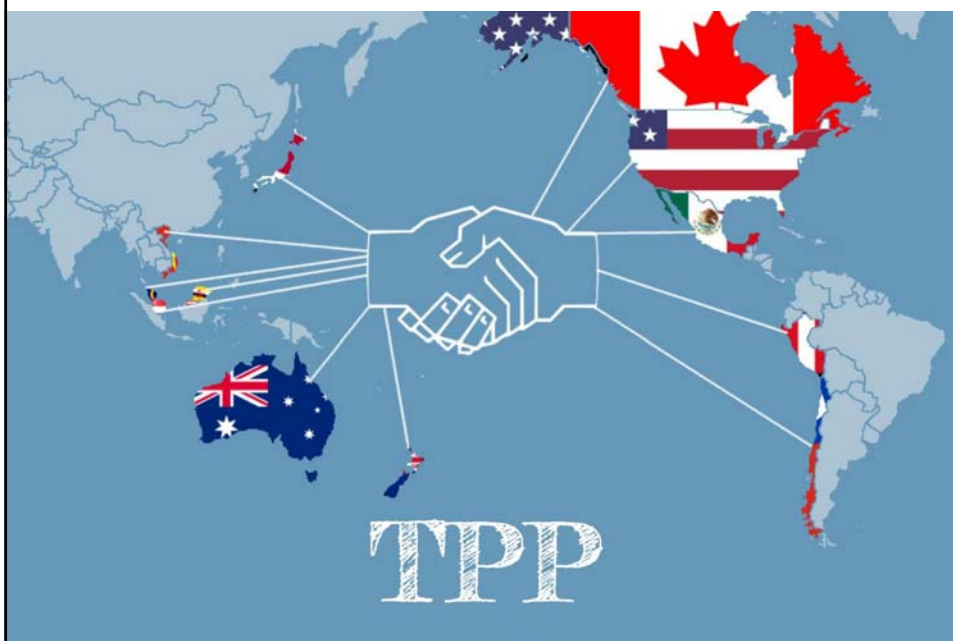
New Silk Way
One Belt, One Road
16+1

Igor Kabashkin, 2016

Economic center of gravity shifts



Trans-Pacific Partnership

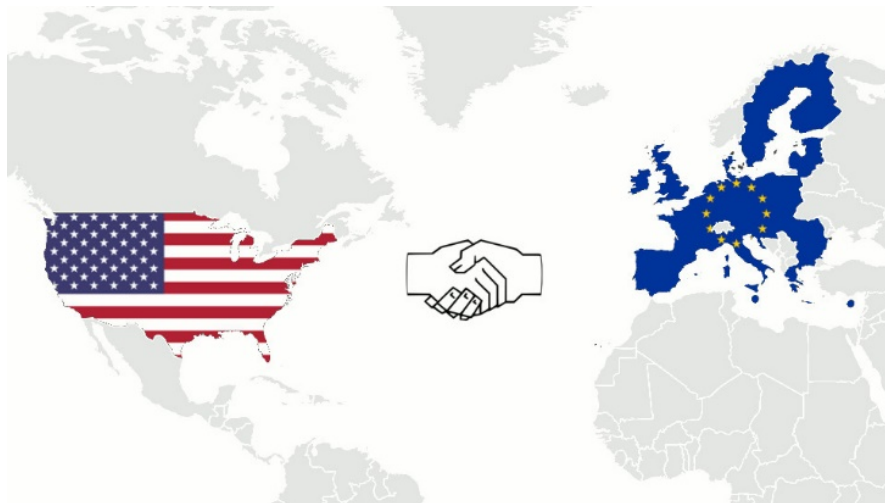


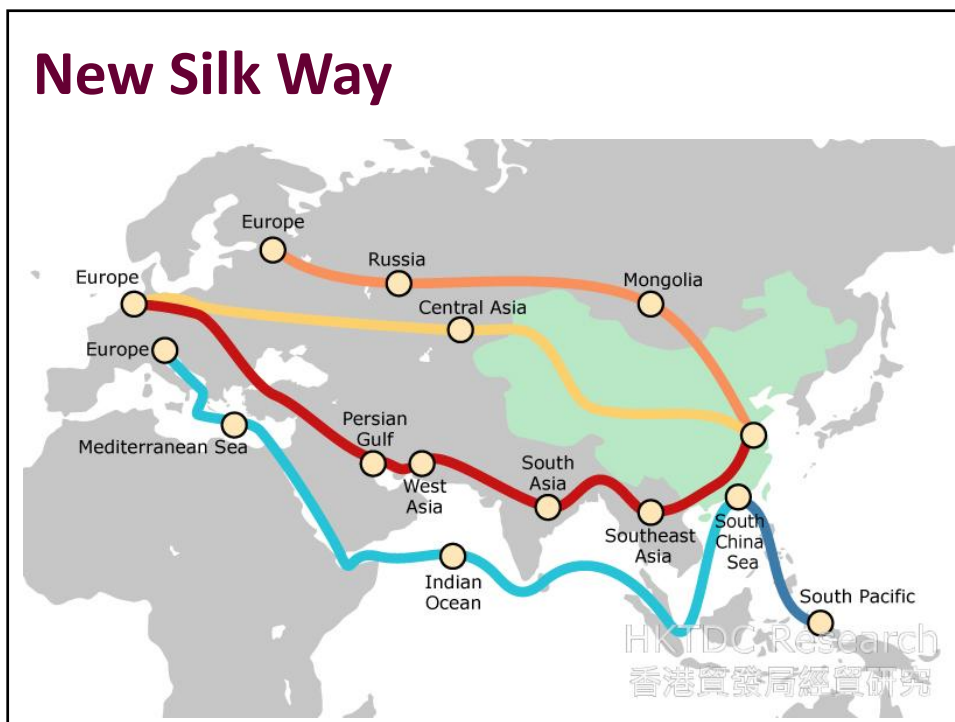
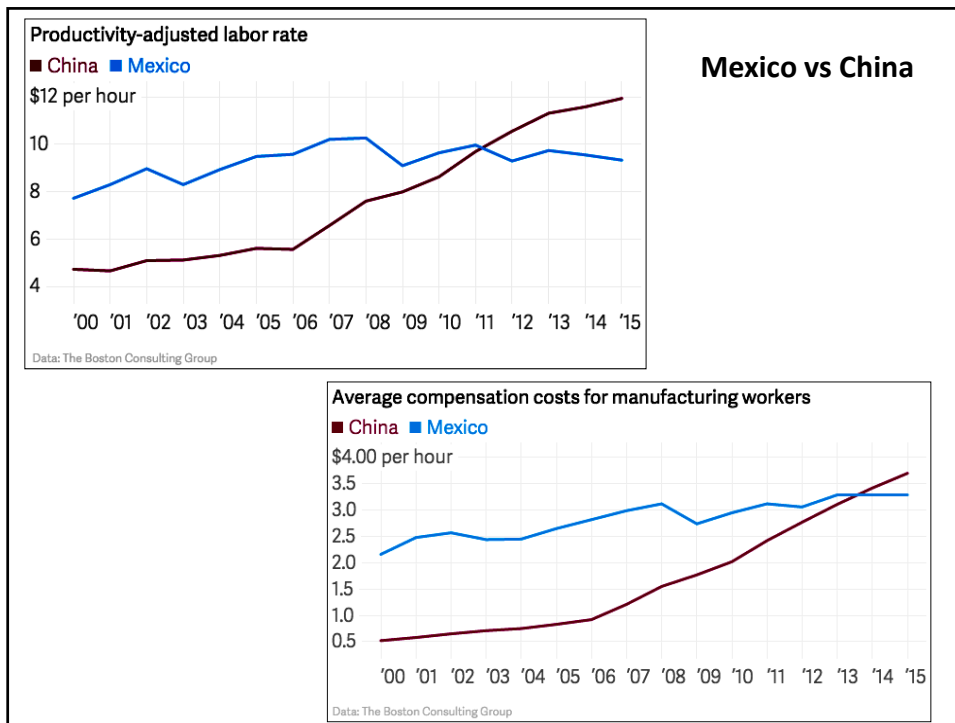


President Obama: The TPP would let America, not China, lead the way on global trade

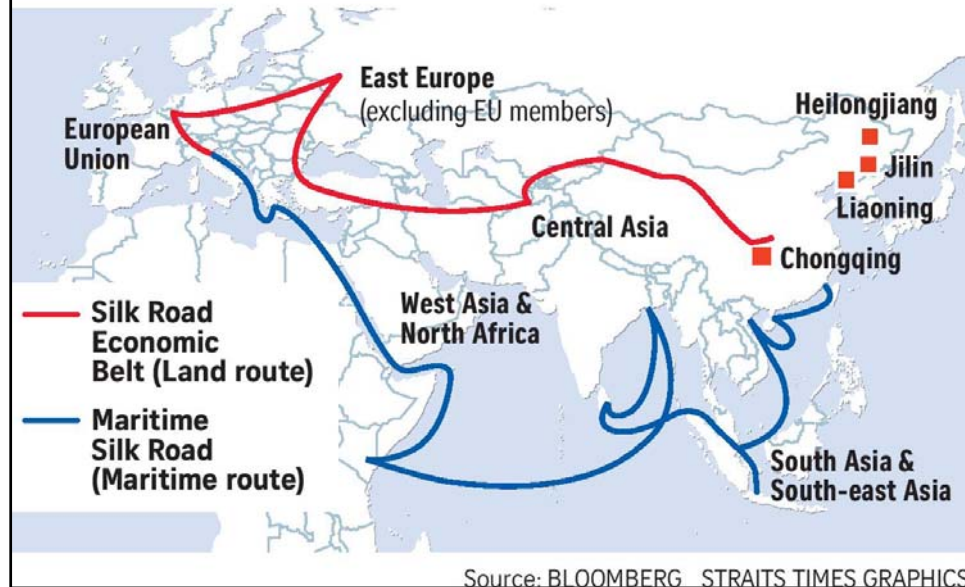


Transatlantic Trade and Investment Partnership

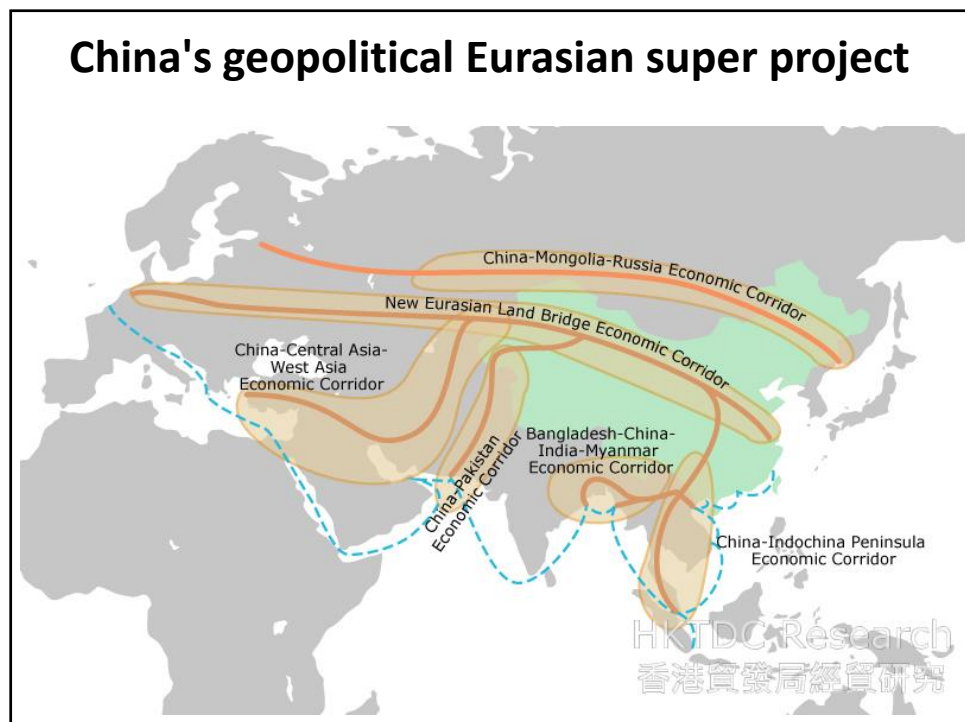




China's One Belt, One Road initiative



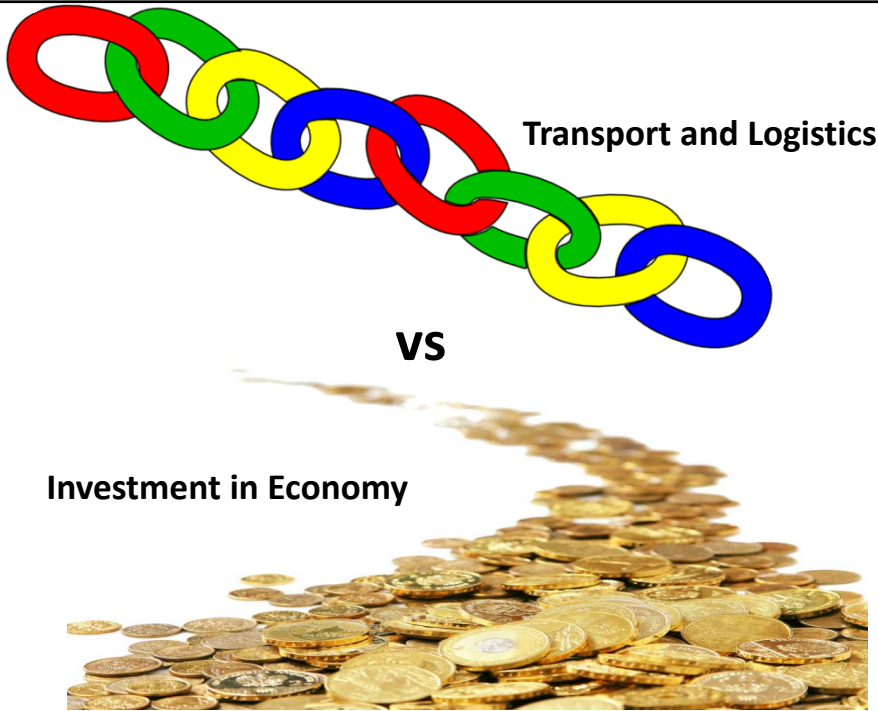
China's geopolitical Eurasian super project

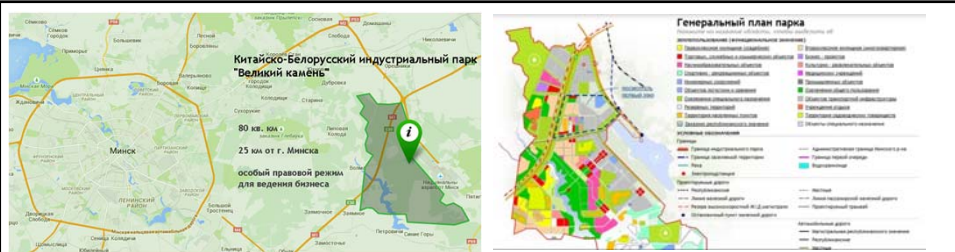
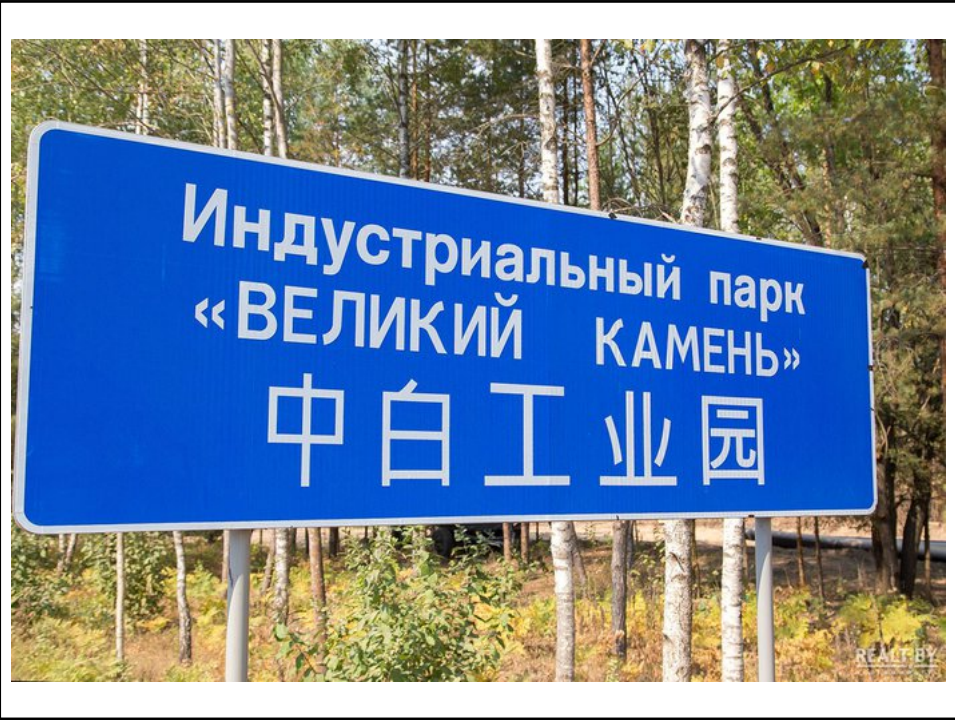




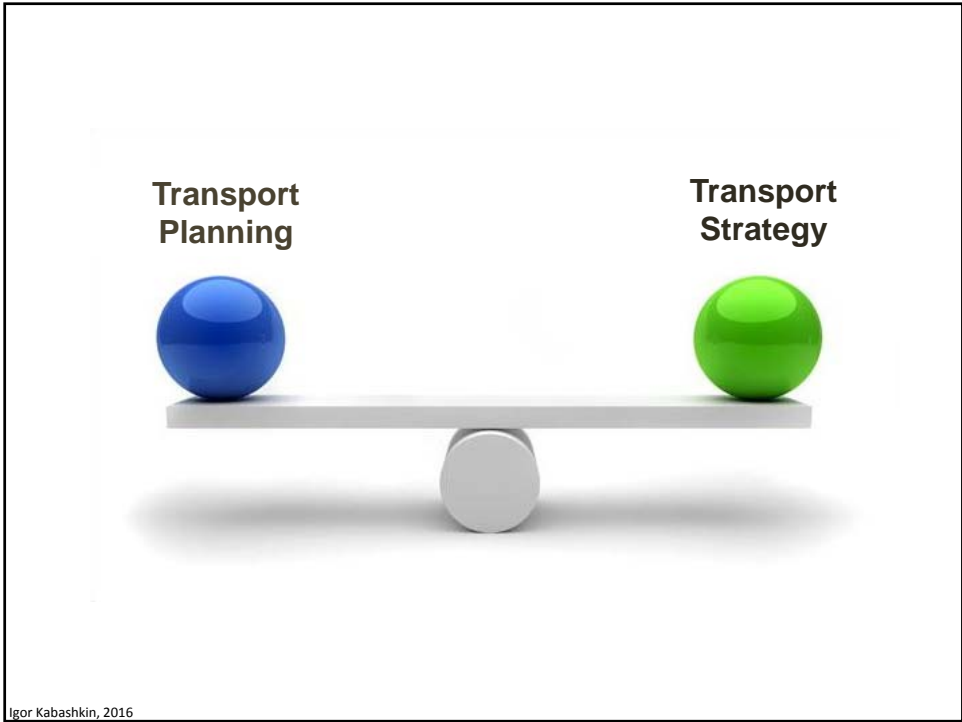
- Albania
- Bosnia and Herzegovina
- Bulgaria
- Croatia
- Czech Republic
- Estonia
- Hungary
- Latvia
- Lithuania
- Macedonia
- Montenegro
- Poland
- Romania
- Serbia
- Slovakia
- Slovenia
- +
China

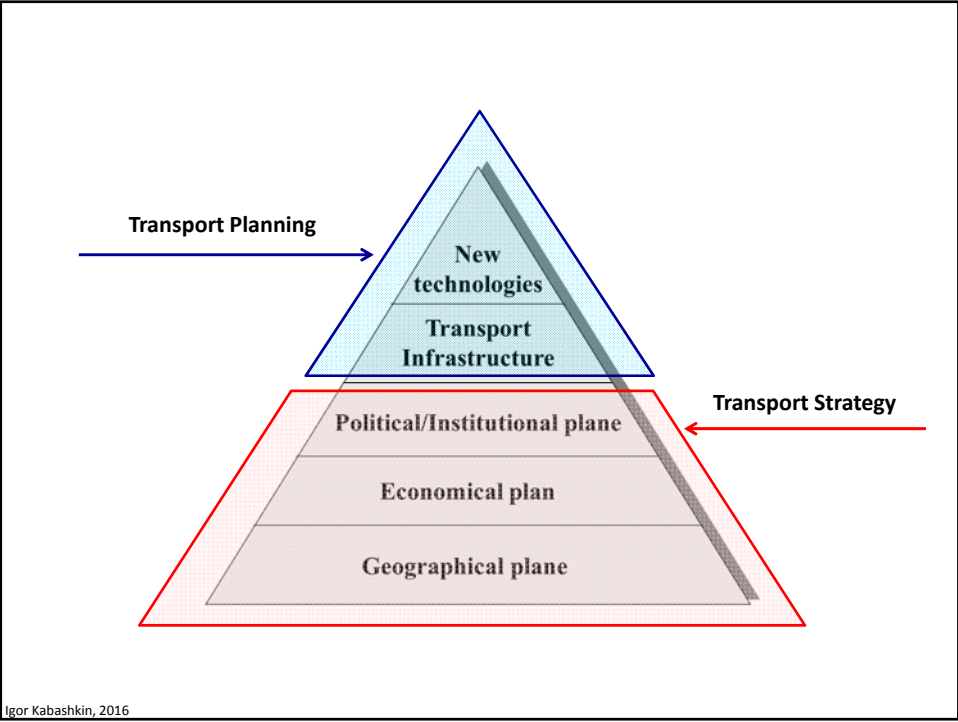
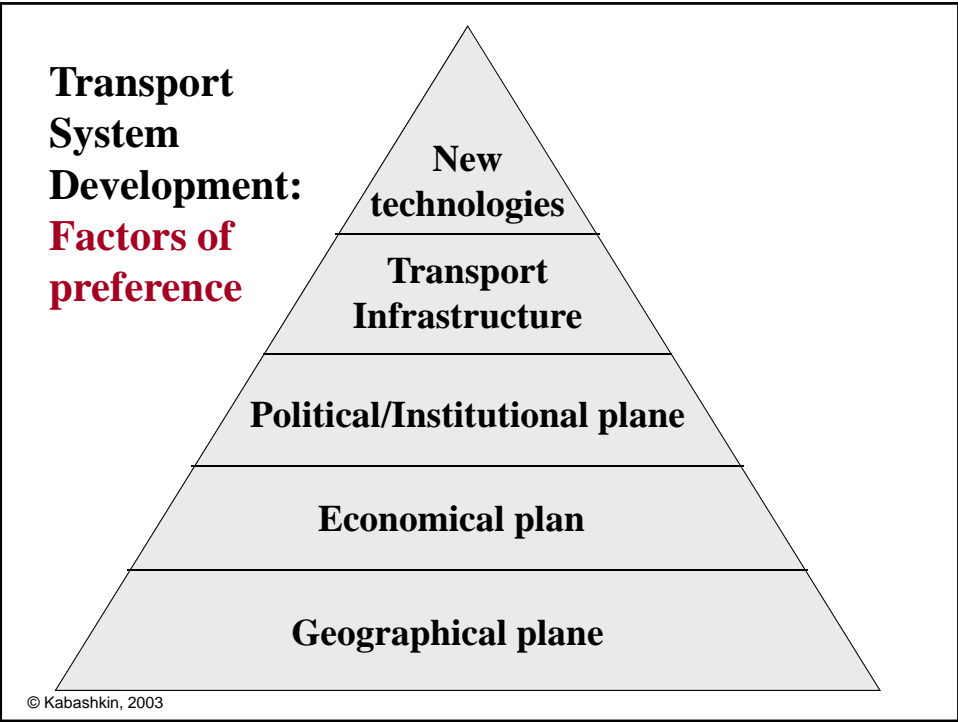
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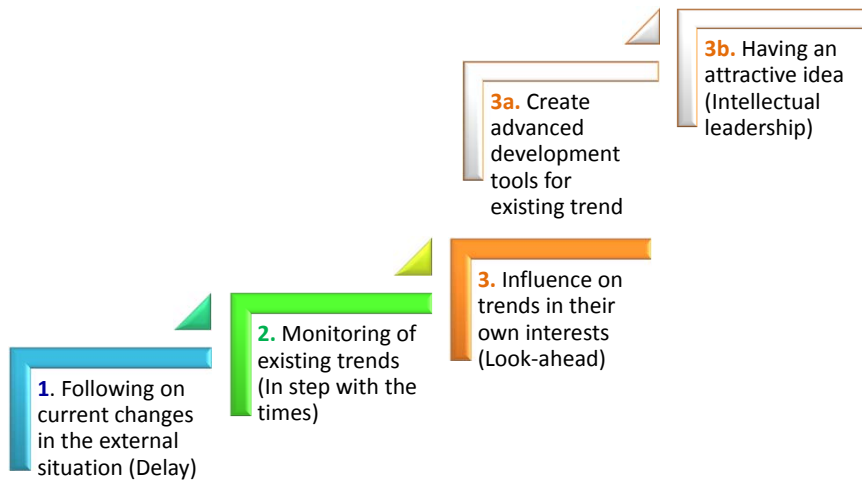


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Strategies of Transport Policy



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